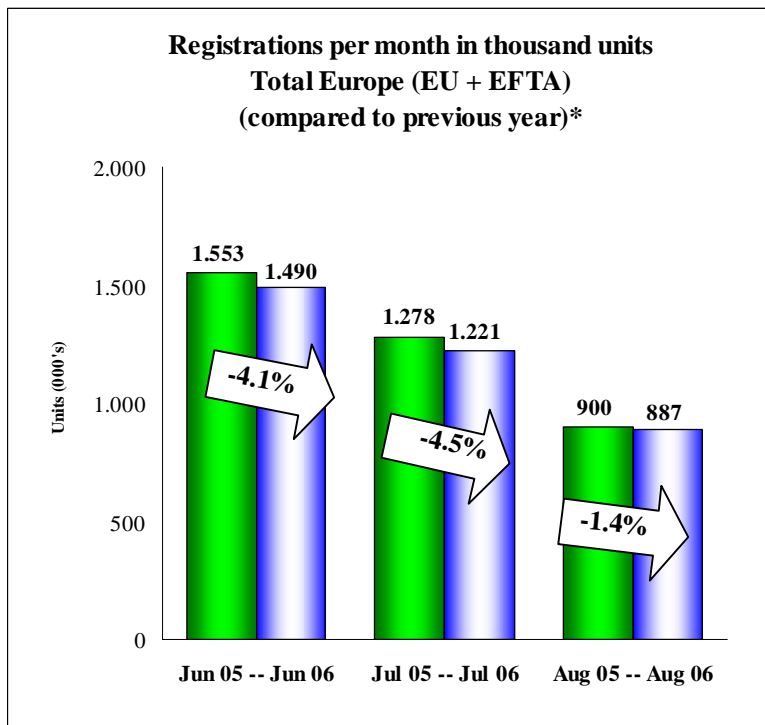
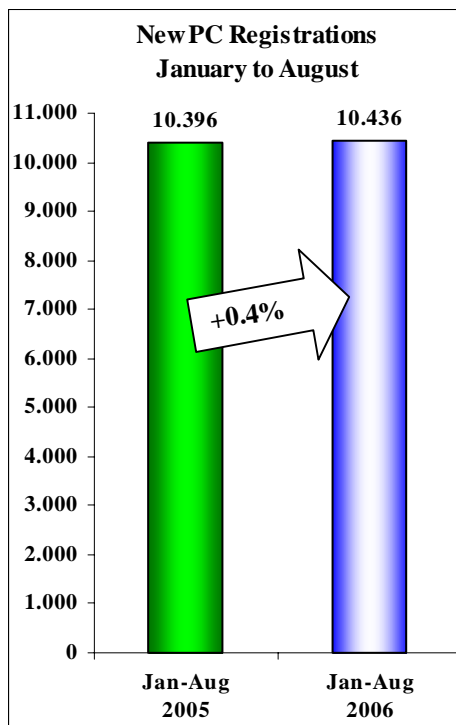




## New Passenger Car Registrations *European Union + EFTA Countries*



\*Not adjusted for working days

Total new passenger car registrations in Europe (EU-23 + EFTA) in August 2006 amounted to 886,824 units, which represent a decrease of -1.4% with respect to August 2005. In July 2006 registrations in Europe amounted to 1,220,753 units, which represent a decrease of -4.5% with respect to July 2005. With the same number of working days across Europe, this decrease – reduced in August – seems to be influenced by general uncertainty about economic conditions (ex. rising fuel prices, growing interest rates in some countries). However, with the cumulative result for the first eight months of the year (+0.4%) Europe is still on a positive trend.

In July 2006 all the five main markets experienced decreases, reaching -2.7% in Germany, -4.1% in UK, -5% in France, -5.1% in Spain and -11.1% in Italy. Only four EU15 countries posted growth, ranging from 1% in Greece to 9.9% in Sweden. EFTA countries reported a drop of -3.6%. The negative result of the New Member States (-3.2%) was caused by a slowdown in registrations in Poland (-3.2%), Hungary (-10.5%), Czech Republic (-1.4%) and Slovakia (-10.4%). Baltic countries were leading with Lithuania as the best performer (+33.5%).

In August 2006 there was a clear sign of recovery. The decreases were weaker on the main markets: in Germany (-1.3%), Italy (-2.3%) and Spain (-3.8%), except for UK (-6.1%), while there was a tiny upturn in France (+0.1%). Other six EU15 countries posted growth, with the highest value again in Sweden (+9.2%). EFTA countries also reduced their loss (-2.5%). New Member States performed better (-0.7%) than EU15, with Lithuania again at the top (+70%) and Poland reducing its loss to -1.4%.

Cumulative results for the first eight months are positive for 14 countries, including Germany (+0.6%) and Italy (+4.8%). Results were again negative for France (-1.9%), Spain (-2%) and UK (-4.3%). EFTA countries performed slightly better (+0.9%) than EU 23 (+0.4%) and New Member States experienced a slight slowdown (-0.8%), mainly influenced by Polish (-6.3%) and Czech (-4.4%) result.



ACEA

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M GMT), 15 September 2006**

## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

15/09/06

	August '06	August '05	% Chg 06/05	Jan-Aug '06	Jan-Aug '05	% Chg 06/05
AUSTRIA	23.022	21.808	+5,6	217.771	218.900	-0,5
BELGIUM	33.018	33.109	-0,3	393.988	351.853	+12,0
DENMARK	11.543	11.828	-2,4	104.221	97.326	+7,1
FINLAND	11.068	11.544	-4,1	108.030	109.287	-1,2
FRANCE	113.955	113.843	+0,1	1.374.733	1.401.051	-1,9
GERMANY	244.757	248.004	-1,3	2.246.496	2.233.236	+0,6
GREECE	19.271	20.818	-7,4	198.608	200.640	-1,0
IRELAND	9.108	8.909	+2,2	166.017	158.209	+4,9
ITALY	95.918	98.133	-2,3	1.613.705	1.540.032	+4,8
LUXEMBOURG	2.801	2.773	+1,0	37.327	35.385	+5,5
NETHERLANDS	33.850	32.898	+2,9	357.060	344.767	+3,6
PORTUGAL	11.692	11.222	+4,2	139.788	147.170	-5,0
SPAIN	93.093	96.768	-3,8	1.047.766	1.069.501	-2,0
SWEDEN	22.241	20.361	+9,2	185.348	174.713	+6,1
UNITED KINGDOM	77.961	83.066	-6,1	1.487.898	1.554.828	-4,3
<b>EUROPEAN UNION (EU15)</b>	<b>803.298</b>	<b>815.084</b>	<b>-1,4</b>	<b>9.678.756</b>	<b>9.636.898</b>	<b>+0,4</b>
ICELAND	1.080	1.407	-23,2	13.460	12.900	+4,3
NORWAY	8.793	8.544	+2,9	71.872	73.109	-1,7
SWITZERLAND	17.856	18.475	-3,4	183.624	180.493	+1,7
<b>EFTA</b>	<b>27.729</b>	<b>28.426</b>	<b>-2,5</b>	<b>268.956</b>	<b>266.502</b>	<b>+0,9</b>
<b>EU15+EFTA</b>	<b>831.027</b>	<b>843.510</b>	<b>-1,5</b>	<b>9.947.712</b>	<b>9.903.400</b>	<b>+0,4</b>
CZECH REPUBLIC	10.111	10.527	-4,0	83.798	87.680	-4,4
ESTONIA	1.925	1.551	+24,1	16.322	13.426	+21,6
HUNGARY	14.380	15.788	-8,9	127.041	127.364	-0,3
LATVIA	2.183	1.417	+54,1	15.527	10.355	+49,9
LITHUANIA	1.226	721	+70,0	8.694	6.937	+25,3
POLAND	17.517	17.766	-1,4	156.279	166.790	-6,3
SLOVAKIA	4.501	4.578	-1,7	38.835	37.717	+3,0
SLOVENIA	3.954	3.836	+3,1	42.092	42.255	-0,4
<b>EU (New Members)</b>	<b>55.797</b>	<b>56.184</b>	<b>-0,7</b>	<b>488.588</b>	<b>492.524</b>	<b>-0,8</b>
<b>EUROPEAN UNION*</b>	<b>859.095</b>	<b>871.268</b>	<b>-1,4</b>	<b>10.167.344</b>	<b>10.129.422</b>	<b>+0,4</b>
<b>TOTAL EUROPE (EU+EFTA)**</b>	<b>886.824</b>	<b>899.694</b>	<b>-1,4</b>	<b>10.436.300</b>	<b>10.395.924</b>	<b>+0,4</b>

(\*) EU 23 - Data for Malta and Cyprus are currently not available.

(\*\*) ACEA estimates

For further information, please call:

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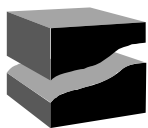
ACEA

Association des  
Constructeurs  
Européens  
d'Automobiles

This information is available on ACEA's website:  
<http://www.acea.be>

**Next Press Release: Friday, 13 October 2006**

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ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU15) + EFTA Countries

15/09/06

	August					January to August				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'06	'05	'06	'05	06/05	'06	'05	'06	'05	06/05
<b>ALL BRANDS*</b>			<b>831.027</b>	<b>843.510</b>	<b>-1,5</b>			<b>9.947.712</b>	<b>9.903.400</b>	<b>+0,4</b>
<b>VW Group</b>	<b>22,3</b>	<b>21,9</b>	<b>185.029</b>	<b>184.469</b>	<b>+0,3</b>	<b>19,7</b>	<b>18,5</b>	<b>1.960.186</b>	<b>1.835.113</b>	<b>+6,8</b>
VOLKSWAGEN	12,1	11,9	100.221	100.760	-0,5	10,8	9,9	1.076.800	976.217	+10,3
AUDI	5,0	4,9	41.785	41.522	+0,6	4,2	4,2	419.630	420.644	-0,2
SEAT	2,6	2,7	21.224	23.128	-8,2	2,6	2,5	255.229	245.069	+4,1
SKODA	2,6	2,2	21.606	18.837	+14,7	2,1	1,9	206.060	190.544	+8,1
Others(1)	0,0	0,0	193	222	-13,1	0,0	0,0	2.467	2.639	-6,5
<b>PSA Group</b>	<b>13,3</b>	<b>13,6</b>	<b>110.759</b>	<b>115.105</b>	<b>-3,8</b>	<b>13,5</b>	<b>14,0</b>	<b>1.338.058</b>	<b>1.382.616</b>	<b>-3,2</b>
PEUGEOT	6,8	7,2	56.467	60.602	-6,8	7,3	7,6	726.584	755.433	-3,8
CITROEN	6,5	6,5	54.292	54.503	-0,4	6,1	6,3	611.474	627.183	-2,5
<b>FORD Group</b>	<b>9,4</b>	<b>9,2</b>	<b>78.412</b>	<b>77.336</b>	<b>+1,4</b>	<b>10,6</b>	<b>10,9</b>	<b>1.050.692</b>	<b>1.083.520</b>	<b>-3,0</b>
FORD	7,7	7,3	63.775	61.987	+2,9	8,2	8,5	816.053	841.581	-3,0
VOLVO	1,2	1,2	10.361	10.367	-0,1	1,6	1,6	154.277	161.986	-4,8
LAND ROVER	0,3	0,4	2.860	3.291	-13,1	0,5	0,5	53.148	49.318	+7,8
JAGUAR	0,2	0,2	1.416	1.691	-16,3	0,3	0,3	27.214	30.635	-11,2
<b>GM Group</b>	<b>9,4</b>	<b>9,1</b>	<b>77.717</b>	<b>77.079</b>	<b>+0,8</b>	<b>10,3</b>	<b>10,6</b>	<b>1.021.823</b>	<b>1.049.641</b>	<b>-2,7</b>
OPEL/VAUXHALL	7,8	7,4	64.777	62.694	+3,3	8,6	9,1	859.113	896.777	-4,2
CHEVROLET	1,1	1,2	8.949	10.224	-12,5	1,0	1,0	98.917	99.839	-0,9
SAAB	0,4	0,5	3.726	3.818	-2,4	0,6	0,5	59.826	49.228	+21,5
GM (US)	0,0	0,0	265	343	-22,7	0,0	0,0	3.967	3.797	+4,5
<b>RENAULT Group</b>	<b>8,0</b>	<b>8,9</b>	<b>66.595</b>	<b>75.236</b>	<b>-11,5</b>	<b>8,9</b>	<b>9,9</b>	<b>887.600</b>	<b>981.952</b>	<b>-9,6</b>
RENAULT	7,7	8,7	64.243	73.366	-12,4	8,7	9,9	862.263	977.535	-11,8
DACIA	0,3	0,2	2.352	1.870	++	0,3	0,0	25.337	4.417	++
<b>FIAT Group</b>	<b>6,5</b>	<b>5,5</b>	<b>54.324</b>	<b>46.639</b>	<b>+16,5</b>	<b>7,8</b>	<b>6,6</b>	<b>771.979</b>	<b>649.185</b>	<b>+18,9</b>
FIAT	4,9	4,1	40.839	34.622	+18,0	5,9	4,8	586.542	470.937	+24,5
LANCIA	0,7	0,6	5.850	5.443	+7,5	0,8	0,8	82.357	83.904	-1,8
ALFA ROMEO	0,9	0,8	7.406	6.354	+16,6	1,0	0,9	99.582	90.411	+10,1
OTHERS	0,0	0,0	229	220	+4,1	0,0	0,0	3.498	3.933	-11,1
<b>DaimlerChrysler</b>	<b>7,0</b>	<b>7,1</b>	<b>57.812</b>	<b>59.511</b>	<b>-2,9</b>	<b>6,1</b>	<b>6,0</b>	<b>610.090</b>	<b>598.776</b>	<b>+1,9</b>
MERCEDES	5,4	5,6	45.200	47.010	-3,9	4,8	4,6	474.587	450.917	+5,2
SMART	0,7	0,9	6.100	7.698	-20,8	0,7	0,9	72.095	92.950	-22,4
CHRYSLER	0,8	0,6	6.512	4.803	+35,6	0,6	0,6	63.408	54.909	+15,5
<b>TOYOTA Group</b>	<b>6,3</b>	<b>5,5</b>	<b>52.701</b>	<b>46.400</b>	<b>+13,6</b>	<b>5,7</b>	<b>5,3</b>	<b>569.122</b>	<b>524.634</b>	<b>+8,5</b>
TOYOTA	6,1	5,4	50.875	45.488	+11,8	5,5	5,2	543.519	511.938	+6,2
LEXUS	0,2	0,1	1.826	912	+100,2	0,3	0,1	25.603	12.696	+101,7
<b>BMW Group</b>	<b>4,7</b>	<b>5,3</b>	<b>39.058</b>	<b>44.904</b>	<b>-13,0</b>	<b>5,2</b>	<b>5,2</b>	<b>512.659</b>	<b>510.725</b>	<b>+0,4</b>
BMW	4,0	4,4	33.150	37.009	-10,4	4,4	4,3	435.588	423.993	+2,7
MINI	0,7	0,9	5.908	7.895	-25,2	0,8	0,9	77.071	86.732	-11,1
<b>NISSAN</b>	<b>1,9</b>	<b>2,6</b>	<b>15.545</b>	<b>22.097</b>	<b>-29,7</b>	<b>2,1</b>	<b>2,5</b>	<b>204.633</b>	<b>247.476</b>	<b>-17,3</b>
<b>HYUNDAI</b>	<b>2,1</b>	<b>2,3</b>	<b>17.860</b>	<b>19.487</b>	<b>-8,3</b>	<b>2,0</b>	<b>2,1</b>	<b>196.244</b>	<b>205.242</b>	<b>-4,4</b>
<b>MAZDA</b>	<b>1,9</b>	<b>1,6</b>	<b>15.958</b>	<b>13.777</b>	<b>+15,8</b>	<b>1,7</b>	<b>1,6</b>	<b>171.379</b>	<b>157.099</b>	<b>+9,1</b>
<b>HONDA</b>	<b>1,8</b>	<b>1,5</b>	<b>15.236</b>	<b>12.591</b>	<b>+21,0</b>	<b>1,7</b>	<b>1,6</b>	<b>166.367</b>	<b>160.022</b>	<b>+4,0</b>
<b>KIA</b>	<b>2,0</b>	<b>2,0</b>	<b>16.536</b>	<b>16.609</b>	<b>-0,4</b>	<b>1,5</b>	<b>1,5</b>	<b>145.361</b>	<b>150.581</b>	<b>-3,5</b>
<b>SUZUKI</b>	<b>1,5</b>	<b>1,6</b>	<b>12.267</b>	<b>13.444</b>	<b>-8,8</b>	<b>1,4</b>	<b>1,2</b>	<b>140.319</b>	<b>119.512</b>	<b>+17,4</b>
<b>MITSUBISHI</b>	<b>0,9</b>	<b>0,8</b>	<b>7.102</b>	<b>6.949</b>	<b>+2,2</b>	<b>0,8</b>	<b>0,9</b>	<b>83.474</b>	<b>87.458</b>	<b>-4,6</b>
<b>MG ROVER Group</b>	<b>0,0</b>	<b>0,3</b>	<b>362</b>	<b>2.191</b>	<b>-83,5</b>	<b>0,1</b>	<b>0,4</b>	<b>6.636</b>	<b>38.900</b>	<b>-82,9</b>
<b>OTHERS</b>	<b>0,9</b>	<b>1,1</b>	<b>7.754</b>	<b>9.686</b>	<b>-19,9</b>	<b>1,1</b>	<b>1,2</b>	<b>111.090</b>	<b>120.948</b>	<b>-8,2</b>

(1) VW Group: VW 'others' include Bentley and Lamborghini

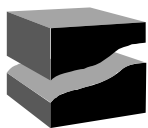
FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) ACEA estimates

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ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU23 + EFTA Countries)

15/09/06

	August					January to August				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'06	'05	'06	'05	06/05	'06	'05	'06	'05	06/05
<b>All Brands</b>			<b>886.824</b>	<b>899.694</b>	<b>-1,4</b>			<b>10.436.300</b>	<b>10.395.924</b>	<b>+0,4</b>
<b>VW Group</b>	<b>22,5</b>	<b>22,3</b>	<b>199.783</b>	<b>200.488</b>	<b>-0,4</b>	<b>20,0</b>	<b>19,0</b>	<b>2.089.462</b>	<b>1.973.970</b>	<b>+5,9</b>
VOLKSWAGEN	11,8	11,7	104.411	104.955	-0,5	10,7	9,7	1.111.616	1.008.352	+10,2
AUDI	4,8	4,7	42.628	42.412	+0,5	4,1	4,1	426.384	427.311	-0,2
SEAT	2,5	2,7	22.324	24.394	-8,5	2,5	2,5	265.590	257.786	+3,0
SKODA	3,4	3,2	30.220	28.497	+6,0	2,7	2,7	283.343	277.863	+2,0
Others	0,0	0,0	200	230	-13,0	0,0	0,0	2.529	2.658	-4,9
<b>PSA Group</b>	<b>13,2</b>	<b>13,5</b>	<b>116.992</b>	<b>121.347</b>	<b>-3,6</b>	<b>13,3</b>	<b>13,8</b>	<b>1.389.197</b>	<b>1.436.889</b>	<b>-3,3</b>
PEUGEOT	6,7	7,1	59.775	64.041	-6,7	7,2	7,6	753.540	785.639	-4,1
CITROEN	6,5	6,4	57.217	57.306	-0,2	6,1	6,3	635.657	651.250	-2,4
<b>FORD Group</b>	<b>9,4</b>	<b>9,1</b>	<b>83.157</b>	<b>81.682</b>	<b>+1,8</b>	<b>10,5</b>	<b>10,8</b>	<b>1.091.670</b>	<b>1.121.947</b>	<b>-2,7</b>
FORD	7,7	7,3	67.931	65.880	+3,1	8,2	8,4	851.652	875.380	-2,7
VOLVO	1,2	1,2	10.814	10.689	+1,2	1,5	1,6	158.393	165.707	-4,4
LAND ROVER	0,3	0,4	2.960	3.394	-12,8	0,5	0,5	54.121	50.011	+8,2
JAGUAR	0,2	0,2	1.452	1.719	-15,5	0,3	0,3	27.504	30.849	-10,8
<b>GM Group</b>	<b>9,4</b>	<b>9,3</b>	<b>83.776</b>	<b>83.728</b>	<b>+0,1</b>	<b>10,3</b>	<b>10,7</b>	<b>1.076.382</b>	<b>1.107.755</b>	<b>-2,8</b>
OPEL/VAUXHALL	7,8	7,5	69.226	67.189	+3,0	8,6	9,0	899.814	937.114	-4,0
CHEVROLET	1,2	1,4	10.506	12.326	-14,8	1,1	1,1	111.851	117.158	-4,5
SAAB	0,4	0,4	3.779	3.860	-2,1	0,6	0,5	60.513	49.620	+22,0
GM (US)	0,0	0,0	265	353	-24,9	0,0	0,0	4.204	3.863	+8,8
<b>RENAULT Group</b>	<b>8,0</b>	<b>9,0</b>	<b>70.745</b>	<b>80.662</b>	<b>-12,3</b>	<b>8,9</b>	<b>9,9</b>	<b>929.402</b>	<b>1.031.216</b>	<b>-9,9</b>
RENAULT	7,7	8,7	67.964	77.844	-12,7	8,6	9,8	899.598	1.019.593	-11,8
DACIA	0,3	0,3	2.781	2.818	-1,3	0,3	0,1	29.804	11.623	+156,4
<b>FIAT Group</b>	<b>6,4</b>	<b>5,5</b>	<b>56.748</b>	<b>49.590</b>	<b>+14,4</b>	<b>7,6</b>	<b>6,5</b>	<b>798.186</b>	<b>675.985</b>	<b>+18,1</b>
FIAT	4,9	4,2	43.155	37.469	+15,2	5,9	4,8	611.556	496.633	+23,1
LANCIA	0,7	0,6	5.869	5.458	+7,5	0,8	0,8	82.516	84.060	-1,8
ALFA ROMEO	0,8	0,7	7.495	6.443	+16,3	1,0	0,9	100.616	91.395	+10,1
OTHERS	0,0	0,0	229	220	+4,1	0,0	0,0	3.498	3.897	-10,2
<b>DaimlerChrysler</b>	<b>6,6</b>	<b>6,7</b>	<b>58.608</b>	<b>60.221</b>	<b>-2,7</b>	<b>5,9</b>	<b>5,8</b>	<b>616.687</b>	<b>605.968</b>	<b>+1,8</b>
MERCEDES	5,2	5,3	45.977	47.670	-3,6	4,6	4,4	480.902	456.070	+5,4
SMART	0,7	0,9	6.140	7.748	-20,8	0,7	0,9	72.398	93.327	-22,4
CHRYSLER	0,7	0,5	6.491	4.803	+35,1	0,6	0,5	63.387	56.571	+12,0
<b>TOYOTA Group</b>	<b>6,5</b>	<b>5,6</b>	<b>57.970</b>	<b>50.607</b>	<b>+14,5</b>	<b>5,8</b>	<b>5,4</b>	<b>610.227</b>	<b>560.806</b>	<b>+8,8</b>
TOYOTA	6,3	5,5	55.928	49.604	+12,7	5,6	5,3	582.960	547.418	+6,5
LEXUS	0,2	0,1	2.042	1.003	+103,6	0,3	0,1	27.267	13.388	+103,7
<b>BMW Group</b>	<b>4,5</b>	<b>5,1</b>	<b>39.657</b>	<b>45.678</b>	<b>-13,2</b>	<b>5,0</b>	<b>5,0</b>	<b>518.135</b>	<b>516.376</b>	<b>+0,3</b>
BMW	3,8	4,2	33.706	37.739	-10,7	4,2	4,1	440.761	429.329	+2,7
MINI	0,7	0,9	5.951	7.939	-25,0	0,7	0,8	77.374	87.047	-11,1
<b>NISSAN</b>	<b>1,9</b>	<b>2,6</b>	<b>16.811</b>	<b>23.287</b>	<b>-27,8</b>	<b>2,1</b>	<b>2,5</b>	<b>215.490</b>	<b>258.333</b>	<b>-16,6</b>
<b>HYUNDAI</b>	<b>2,2</b>	<b>2,4</b>	<b>19.255</b>	<b>21.199</b>	<b>-9,2</b>	<b>2,0</b>	<b>2,1</b>	<b>208.736</b>	<b>218.025</b>	<b>-4,3</b>
<b>HONDA</b>	<b>2,0</b>	<b>1,6</b>	<b>17.310</b>	<b>14.210</b>	<b>+21,8</b>	<b>1,7</b>	<b>1,6</b>	<b>180.735</b>	<b>170.479</b>	<b>+6,0</b>
<b>MAZDA</b>	<b>1,9</b>	<b>1,6</b>	<b>16.607</b>	<b>14.344</b>	<b>+15,8</b>	<b>1,7</b>	<b>1,6</b>	<b>177.466</b>	<b>162.526</b>	<b>+9,2</b>
<b>SUZUKI</b>	<b>1,8</b>	<b>1,9</b>	<b>15.688</b>	<b>16.976</b>	<b>-7,6</b>	<b>1,6</b>	<b>1,5</b>	<b>170.784</b>	<b>151.664</b>	<b>+12,6</b>
<b>KIA</b>	<b>2,0</b>	<b>2,0</b>	<b>17.616</b>	<b>17.620</b>	<b>-0,0</b>	<b>1,4</b>	<b>1,5</b>	<b>146.441</b>	<b>158.228</b>	<b>-7,4</b>
<b>MITSUBISHI</b>	<b>0,8</b>	<b>0,8</b>	<b>7.508</b>	<b>7.450</b>	<b>+0,8</b>	<b>0,8</b>	<b>0,9</b>	<b>87.757</b>	<b>91.500</b>	<b>-4,1</b>
<b>MG ROVER Group</b>	<b>0,0</b>	<b>0,2</b>	<b>363</b>	<b>2.193</b>	<b>-83,4</b>	<b>0,1</b>	<b>0,4</b>	<b>6.649</b>	<b>38.962</b>	<b>-82,9</b>
<b>OTHERS</b>	<b>0,9</b>	<b>0,9</b>	<b>8.229</b>	<b>8.412</b>	<b>-2,2</b>	<b>1,2</b>	<b>1,1</b>	<b>122.893</b>	<b>115.295</b>	<b>+6,6</b>

(1) VW Group: VW 'others' include Bentley and Lamborghini

FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) ACEA estimates

For further information, please call:

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