

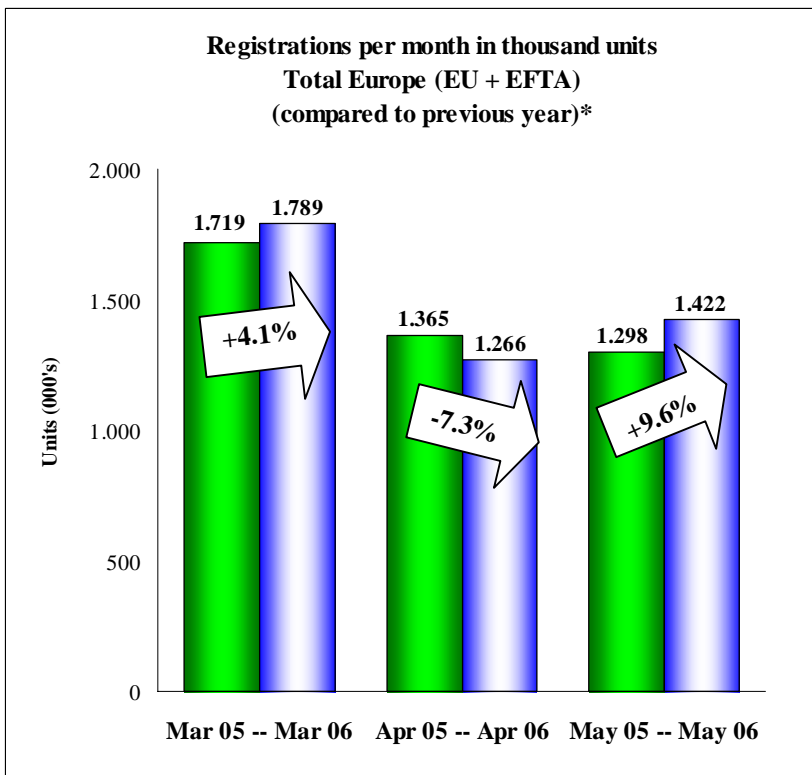
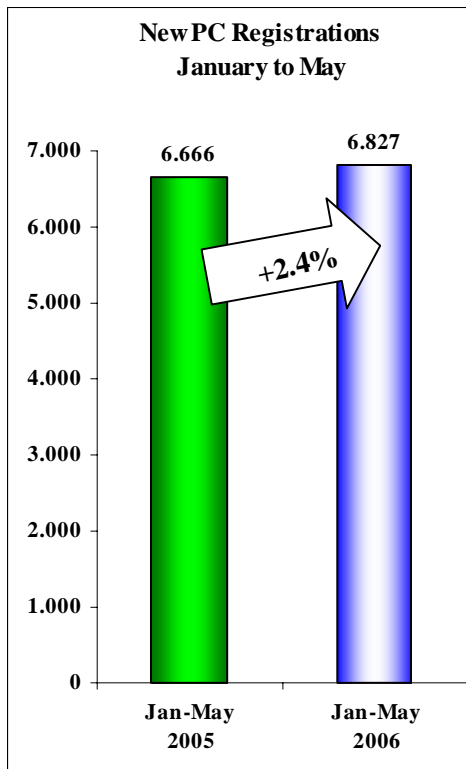


ACEA

15th June 2006

## New Passenger Car Registrations

*European Union + EFTA Countries*



\*Not adjusted for working days

Total new passenger car registrations in Europe (EU-23 + EFTA) in May 2006 amounted to 1,422,408 units, which represent an increase of +9.6% (and +10.1% in the EU-15) with respect to May 2005. This result is encouraging, although also due to the fact that most countries had one (Greece, Spain, U.K., Ireland, Luxembourg, Cyprus, Hungary, Poland) or two (Belgium, Germany, Netherlands, Austria, Portugal) working days more with respect to May last year (on the opposite, France, the Czech Republic, Slovakia and Latvia had one less). Cumulative figures for the first five months of the year show an increase of +2.4% for Europe and +2.6% for the EU-15.

Among the five main markets, four posted an increase for the month: Italy (+49.5%), Germany (+8.7%), the U.K. (+1.1%) and Spain (+0.5%). The high figure for Italy has to be put into perspective, as the month of May last year was disrupted by the strike of new car transporters. Only France (-3.3%) reported a loss for May 2006. Among the other ten EU-15 countries, only Portugal (-6.3%) shows a loss, while increases range from +30.9% in Luxembourg to +1% in Ireland. With regard to cumulative figures, nine countries show growth, ranging from +17.8% in Belgium to +0.8% in Austria, while the remaining six countries report losses, comprised between -4.3% in the U.K. and -0.7% in Spain.

EFTA countries reported a growth of +4% for the month of May 2006 and new EU Member States also grew, by 2.9%. Cumulative figures show a marginal loss of -0.9% for EFTA countries and a growth of +0.4% for new EU Member States, with Latvia (+55%) again as the best performer and Poland reducing its loss to -7.0%.



ACEA

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M GMT), 15 June 2006**

## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

15/06/06

	May '06	May '05	% Chg 06/05	Jan-May '06	Jan-May '05	% Chg 06/05
AUSTRIA	30.659	29.705	+3,2	139.513	138.362	+0,8
BELGIUM	50.701	41.322	+22,7	279.493	237.356	+17,8
DENMARK	15.066	13.083	+15,2	64.849	59.431	+9,1
FINLAND	15.142	14.796	+2,3	71.201	72.019	-1,1
FRANCE	177.343	183.462	-3,3	885.492	904.346	-2,1
GERMANY	330.102	303.672	+8,7	1.412.118	1.372.647	+2,9
GREECE	26.427	23.733	+11,4	126.031	127.850	-1,4
IRELAND	17.696	17.517	+1,0	129.534	122.553	+5,7
ITALY	225.920	151.127	+49,5	1.115.356	991.326	+12,5
LUXEMBOURG	5.824	4.448	+30,9	25.553	24.372	+4,8
NETHERLANDS	41.354	37.132	+11,4	238.233	228.812	+4,1
PORTUGAL	19.017	20.288	-6,3	88.046	90.193	-2,4
SPAIN	141.422	140.705	+0,5	643.789	648.012	-0,7
SWEDEN	28.827	25.438	+13,3	115.892	110.712	+4,7
UNITED KINGDOM	190.002	187.900	+1,1	1.022.424	1.068.862	-4,3
<b>EUROPEAN UNION (EU15)</b>	<b>1.315.502</b>	<b>1.194.328</b>	<b>+10,1</b>	<b>6.357.524</b>	<b>6.196.853</b>	<b>+2,6</b>
ICELAND	1.374	2.011	-31,7	7.983	7.143	+11,8
NORWAY	10.415	9.714	+7,2	43.387	44.996	-3,6
SWITZERLAND	26.319	24.915	+5,6	112.268	112.954	-0,6
<b>EFTA</b>	<b>38.108</b>	<b>36.640</b>	<b>+4,0</b>	<b>163.638</b>	<b>165.093</b>	<b>-0,9</b>
<b>EU15+EFTA</b>	<b>1.353.610</b>	<b>1.230.968</b>	<b>+10,0</b>	<b>6.521.162</b>	<b>6.361.946</b>	<b>+2,5</b>
CZECH REPUBLIC	13.231	13.384	-1,1	51.004	53.896	-5,4
ESTONIA	2.289	1.933	+18,4	9.360	8.305	+12,7
HUNGARY	17.497	17.005	+2,9	79.531	75.674	+5,1
LATVIA	2.423	1.574	+53,9	9.028	5.825	+55,0
LITHUANIA	1.280	964	+32,8	5.136	4.212	+21,9
POLAND	20.468	20.902	-2,1	98.810	106.218	-7,0
SLOVAKIA	6.094	5.455	+11,7	24.138	22.312	+8,2
SLOVENIA	5.516	5.663	-2,6	28.340	27.688	+2,4
<b>EU (New Members)</b>	<b>68.798</b>	<b>66.880</b>	<b>+2,9</b>	<b>305.347</b>	<b>304.130</b>	<b>+0,4</b>
<b>EUROPEAN UNION*</b>	<b>1.384.300</b>	<b>1.261.208</b>	<b>+9,8</b>	<b>6.662.871</b>	<b>6.500.983</b>	<b>+2,5</b>
<b>TOTAL EUROPE (EU+EFTA)**</b>	<b>1.422.408</b>	<b>1.297.848</b>	<b>+9,6</b>	<b>6.826.509</b>	<b>6.666.076</b>	<b>+2,4</b>

(\*) EU 23 - Data for Malta and Cyprus are currently not available.

(\*\*) ACEA estimates

For further information, please call:

Ms. Joanna Smolinska - Manager Economics & Statistics - Tel. (322) 738.73.55

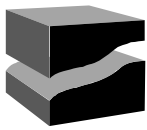
ACEA

Association des  
Constructeurs  
Européens  
d'Automobiles

Rue du Noyer 211  
B-1000 Bruxelles  
Tel (32 2) 732 55 50  
Fax (32 2) 738 73 10  
(32 2) 738 73 11

This information is available on ACEA's website:  
<http://www.acea.be>

**Next Press Release: Friday, 14 July 2006**



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU15) + EFTA Countries

15/06/06

	May					January to May				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'06	'05	'06	'05	06/05	'06	'05	'06	'05	06/05
<b>ALL BRANDS*</b>			<b>1.353.610</b>	<b>1.230.968</b>	<b>+10,0</b>			<b>6.521.162</b>	<b>6.361.946</b>	<b>+2,5</b>
<b>VW Group</b>	<b>20,2</b>	<b>19,4</b>	<b>273.296</b>	<b>238.211</b>	<b>+14,7</b>	<b>19,2</b>	<b>17,8</b>	<b>1.252.900</b>	<b>1.133.845</b>	<b>+10,5</b>
VOLKSWAGEN	11,3	10,2	152.695	125.360	+21,8	10,6	9,4	689.089	595.195	+15,8
AUDI	4,3	4,5	58.596	55.610	+5,4	4,1	4,2	270.092	267.242	+1,1
SEAT	2,5	2,5	33.840	30.590	+10,6	2,5	2,4	161.712	151.569	+6,7
SKODA	2,1	2,1	27.842	26.337	+5,7	2,0	1,9	130.327	118.040	+10,4
Others(1)	0,0	0,0	323	314	+2,9	0,0	0,0	1.680	1.799	-6,6
<b>PSA Group</b>	<b>12,9</b>	<b>14,2</b>	<b>174.064</b>	<b>174.828</b>	<b>-0,4</b>	<b>13,5</b>	<b>14,1</b>	<b>881.886</b>	<b>897.769</b>	<b>-1,8</b>
PEUGEOT	6,8	7,9	92.621	97.570	-5,1	7,3	7,7	476.776	489.136	-2,5
CITROEN	6,0	6,3	81.443	77.258	+5,4	6,2	6,4	405.110	408.633	-0,9
<b>FORD Group</b>	<b>10,6</b>	<b>11,2</b>	<b>144.036</b>	<b>138.069</b>	<b>+4,3</b>	<b>10,8</b>	<b>11,3</b>	<b>703.632</b>	<b>718.079</b>	<b>-2,0</b>
FORD	8,3	8,8	112.831	107.836	+4,6	8,3	8,7	543.801	553.262	-1,7
VOLVO	1,6	1,7	21.236	20.656	+2,8	1,6	1,8	104.531	112.590	-7,2
LAND ROVER	0,5	0,5	6.312	6.041	+4,5	0,6	0,5	36.659	32.129	+14,1
JAGUAR	0,3	0,3	3.657	3.536	+3,4	0,3	0,3	18.641	20.098	-7,2
<b>GM Group</b>	<b>10,6</b>	<b>10,9</b>	<b>143.322</b>	<b>133.999</b>	<b>+7,0</b>	<b>10,4</b>	<b>10,7</b>	<b>678.262</b>	<b>683.320</b>	<b>-0,7</b>
OPEL/VAUXHALL	9,0	9,4	121.593	115.594	+5,2	8,7	9,3	570.344	589.129	-3,2
CHEVROLET	0,9	0,9	12.498	11.438	+9,3	1,0	0,9	65.302	59.726	+9,3
SAAB	0,6	0,5	8.669	6.452	+34,4	0,6	0,5	39.941	32.267	+23,8
GM (US)	0,0	0,0	562	515	+9,1	0,0	0,0	2.675	2.198	+21,7
<b>RENAULT Group</b>	<b>8,6</b>	<b>9,6</b>	<b>116.319</b>	<b>118.648</b>	<b>-2,0</b>	<b>9,0</b>	<b>10,0</b>	<b>584.203</b>	<b>637.769</b>	<b>-8,4</b>
RENAULT	8,3	9,6	112.766	118.512	-4,8	8,7	10,0	567.945	637.396	-10,9
DACIA	0,3	0,0	3.553	136	++	0,2	0,0	16.258	373	++
<b>FIAT Group</b>	<b>7,9</b>	<b>5,6</b>	<b>107.467</b>	<b>68.507</b>	<b>+56,9</b>	<b>8,0</b>	<b>6,6</b>	<b>520.668</b>	<b>422.648</b>	<b>+23,2</b>
FIAT	6,0	4,1	81.597	50.185	+62,6	6,1	4,8	396.451	304.667	+30,1
LANCIA	0,8	0,6	11.290	7.991	+41,3	0,9	0,9	56.030	55.088	+1,7
ALFA ROMEO	1,1	0,8	14.219	9.815	+44,9	1,0	0,9	66.056	60.180	+9,8
OTHERS	0,0	0,0	361	516	-30,0	0,0	0,0	2.131	2.713	-21,5
<b>DaimlerChrysler</b>	<b>6,1</b>	<b>6,0</b>	<b>82.638</b>	<b>73.511</b>	<b>+12,4</b>	<b>5,9</b>	<b>5,9</b>	<b>387.953</b>	<b>376.161</b>	<b>+3,1</b>
MERCEDES	4,8	4,4	64.900	54.614	+18,8	4,6	4,4	302.867	281.975	+7,4
SMART	0,8	1,0	10.230	12.096	-15,4	0,7	0,9	46.038	60.299	-23,7
CHRYSLER	0,6	0,6	7.508	6.801	+10,4	0,6	0,5	39.048	33.887	+15,2
<b>TOYOTA Group</b>	<b>5,7</b>	<b>5,1</b>	<b>77.066</b>	<b>62.826</b>	<b>+22,7</b>	<b>5,5</b>	<b>5,4</b>	<b>361.549</b>	<b>343.330</b>	<b>+5,3</b>
TOYOTA	5,4	5,0	73.487	61.030	+20,4	5,3	5,3	344.809	334.797	+3,0
LEXUS	0,3	0,1	3.579	1.796	+99,3	0,3	0,1	16.740	8.533	+96,2
<b>BMW Group</b>	<b>5,5</b>	<b>5,5</b>	<b>74.329</b>	<b>67.880</b>	<b>+9,5</b>	<b>5,2</b>	<b>5,1</b>	<b>337.888</b>	<b>325.367</b>	<b>+3,8</b>
BMW	4,7	4,6	63.535	57.166	+11,1	4,4	4,3	288.719	270.595	+6,7
MINI	0,8	0,9	10.794	10.714	+0,7	0,8	0,9	49.169	54.772	-10,2
<b>NISSAN</b>	<b>2,1</b>	<b>2,6</b>	<b>28.086</b>	<b>32.300</b>	<b>-13,0</b>	<b>2,1</b>	<b>2,5</b>	<b>134.225</b>	<b>157.884</b>	<b>-15,0</b>
<b>HYUNDAI</b>	<b>2,0</b>	<b>2,0</b>	<b>26.432</b>	<b>25.025</b>	<b>+5,6</b>	<b>2,0</b>	<b>2,0</b>	<b>128.994</b>	<b>130.276</b>	<b>-1,0</b>
<b>MAZDA</b>	<b>1,5</b>	<b>1,5</b>	<b>20.256</b>	<b>17.913</b>	<b>+13,1</b>	<b>1,7</b>	<b>1,6</b>	<b>113.746</b>	<b>102.911</b>	<b>+10,5</b>
<b>HONDA</b>	<b>1,6</b>	<b>1,4</b>	<b>21.464</b>	<b>17.653</b>	<b>+21,6</b>	<b>1,7</b>	<b>1,6</b>	<b>109.414</b>	<b>104.216</b>	<b>+5,0</b>
<b>KIA</b>	<b>1,4</b>	<b>1,5</b>	<b>19.221</b>	<b>18.248</b>	<b>+5,3</b>	<b>1,4</b>	<b>1,4</b>	<b>93.979</b>	<b>87.332</b>	<b>+7,6</b>
<b>SUZUKI</b>	<b>1,3</b>	<b>1,2</b>	<b>17.362</b>	<b>14.721</b>	<b>+17,9</b>	<b>1,4</b>	<b>1,2</b>	<b>93.418</b>	<b>73.666</b>	<b>+26,8</b>
<b>MITSUBISHI</b>	<b>0,7</b>	<b>0,8</b>	<b>9.915</b>	<b>10.177</b>	<b>-2,6</b>	<b>0,8</b>	<b>0,9</b>	<b>54.491</b>	<b>57.697</b>	<b>-5,6</b>
<b>MG ROVER Group</b>	<b>0,1</b>	<b>0,1</b>	<b>761</b>	<b>1.218</b>	<b>-37,5</b>	<b>0,1</b>	<b>0,5</b>	<b>5.152</b>	<b>32.651</b>	<b>-84,2</b>
<b>OTHERS</b>	<b>1,3</b>	<b>1,4</b>	<b>17.576</b>	<b>17.234</b>	<b>+2,0</b>	<b>1,2</b>	<b>1,2</b>	<b>78.801</b>	<b>77.025</b>	<b>+2,3</b>

(1) VW Group: VW 'others' include Bentley and Lamborghini

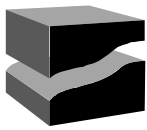
FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) ACEA estimates

For further information, please call:

Ms. Joanna Smolinska - Manager Economics & Statistics - Tel. (322) 738.73.55



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU23 + EFTA Countries)

15/06/06

	May					January to May				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'06	'05	'06	'05	06/05	'06	'05	'06	'05	06/05
<b>All Brands</b>			<b>1.422.408</b>	<b>1.297.848</b>	<b>+9,6</b>			<b>6.826.509</b>	<b>6.666.076</b>	<b>+2,4</b>
<b>VW Group</b>	<b>20,5</b>	<b>19,9</b>	<b>291.413</b>	<b>258.475</b>	<b>+12,7</b>	<b>19,5</b>	<b>18,3</b>	<b>1.333.408</b>	<b>1.219.284</b>	<b>+9,4</b>
VOLKSWAGEN	11,0	10,0	156.993	129.507	+21,2	10,4	9,2	710.481	613.625	+15,8
AUDI	4,2	4,4	59.585	56.555	+5,4	4,0	4,1	274.440	271.340	+1,1
SEAT	2,5	2,5	35.220	32.468	+8,5	2,5	2,4	168.384	159.777	+5,4
SKODA	2,8	3,1	39.290	39.628	-0,9	2,6	2,6	178.395	172.733	+3,3
Others (1)	0,0	0,0	325	317	+2,5	0,0	0,0	1.708	1.809	-5,6
<b>PSA Group</b>	<b>12,8</b>	<b>14,0</b>	<b>181.503</b>	<b>181.980</b>	<b>-0,3</b>	<b>13,4</b>	<b>14,0</b>	<b>914.174</b>	<b>930.519</b>	<b>-1,8</b>
PEUGEOT	6,8	7,8	96.532	101.326	-4,7	7,2	7,6	493.849	507.449	-2,7
CITROEN	6,0	6,2	84.971	80.654	+5,4	6,2	6,3	420.325	423.070	-0,6
<b>FORD Group</b>	<b>10,5</b>	<b>11,0</b>	<b>149.886</b>	<b>143.158</b>	<b>+4,7</b>	<b>10,7</b>	<b>11,1</b>	<b>729.741</b>	<b>740.943</b>	<b>-1,5</b>
FORD	8,3	8,6	117.951	112.250	+5,1	8,3	8,6	566.402	573.244	-1,2
VOLVO	1,5	1,6	21.792	21.204	+2,8	1,6	1,7	107.296	114.915	-6,6
LAND ROVER	0,5	0,5	6.440	6.131	+5,0	0,5	0,5	37.236	32.542	+14,4
JAGUAR	0,3	0,3	3.703	3.573	+3,6	0,3	0,3	18.807	20.242	-7,1
<b>GM Group</b>	<b>10,6</b>	<b>10,9</b>	<b>150.743</b>	<b>141.578</b>	<b>+6,5</b>	<b>10,4</b>	<b>10,8</b>	<b>711.829</b>	<b>719.455</b>	<b>-1,1</b>
OPEL/VAUXHALL	8,9	9,3	127.115	120.777	+5,2	8,7	9,2	595.355	614.173	-3,1
CHEVROLET	1,0	1,1	14.291	13.762	+3,8	1,1	1,1	73.265	70.545	+3,9
SAAB	0,6	0,5	8.774	6.512	+34,7	0,6	0,5	40.403	32.504	+24,3
GM (US)	0,0	0,0	563	527	+6,8	0,0	0,0	2.806	2.233	+25,7
<b>RENAULT Group</b>	<b>8,6</b>	<b>9,7</b>	<b>122.063</b>	<b>125.340</b>	<b>-2,6</b>	<b>8,9</b>	<b>10,0</b>	<b>610.506</b>	<b>668.940</b>	<b>-8,7</b>
RENAULT	8,3	9,6	117.723	124.196	-5,2	8,7	10,0	591.663	664.225	-10,9
DACIA	0,3	0,1	4.340	1.144	++	0,3	0,1	18.843	4.715	++
<b>FIAT Group</b>	<b>7,8</b>	<b>5,5</b>	<b>111.159</b>	<b>71.674</b>	<b>+55,1</b>	<b>7,9</b>	<b>6,6</b>	<b>537.126</b>	<b>439.469</b>	<b>+22,2</b>
FIAT	6,0	4,1	85.093	53.210	+59,9	6,0	4,8	412.194	320.758	+28,5
LANCIA	0,8	0,6	11.305	8.008	+41,2	0,8	0,8	56.115	55.183	+1,7
ALFA ROMEO	1,0	0,8	14.400	9.940	+44,9	1,0	0,9	66.686	60.815	+9,7
OTHERS	0,0	0,0	361	516	-30,0	0,0	0,0	2.131	2.713	-21,5
<b>DaimlerChrysler</b>	<b>5,9</b>	<b>5,7</b>	<b>83.662</b>	<b>74.342</b>	<b>+12,5</b>	<b>5,7</b>	<b>5,7</b>	<b>391.862</b>	<b>380.460</b>	<b>+3,0</b>
MERCEDES	4,6	4,3	65.810	55.376	+18,8	4,5	4,3	306.561	285.017	+7,6
SMART	0,7	0,9	10.320	12.165	-15,2	0,7	0,9	46.229	60.524	-23,6
CHRYSLER	0,5	0,5	7.532	6.801	+10,7	0,6	0,5	39.072	34.919	+11,9
<b>TOYOTA Group</b>	<b>5,8</b>	<b>5,2</b>	<b>82.925</b>	<b>67.806</b>	<b>+22,3</b>	<b>5,7</b>	<b>5,5</b>	<b>387.635</b>	<b>366.486</b>	<b>+5,8</b>
TOYOTA	5,6	5,1	79.108	65.869	+20,1	5,4	5,4	369.863	357.555	+3,4
LEXUS	0,3	0,1	3.817	1.937	+97,1	0,3	0,1	17.772	8.931	+99,0
<b>BMW Group</b>	<b>5,3</b>	<b>5,3</b>	<b>75.055</b>	<b>68.707</b>	<b>+9,2</b>	<b>5,0</b>	<b>4,9</b>	<b>341.349</b>	<b>328.620</b>	<b>+3,9</b>
BMW	4,5	4,5	64.210	57.948	+10,8	4,3	4,1	291.989	273.671	+6,7
MINI	0,8	0,8	10.845	10.759	+0,8	0,7	0,8	49.360	54.949	-10,2
<b>NISSAN</b>	<b>2,1</b>	<b>2,6</b>	<b>29.996</b>	<b>33.660</b>	<b>-10,9</b>	<b>2,1</b>	<b>2,5</b>	<b>140.582</b>	<b>164.389</b>	<b>-14,5</b>
<b>HYUNDAI</b>	<b>2,0</b>	<b>2,1</b>	<b>28.196</b>	<b>26.943</b>	<b>+4,7</b>	<b>2,0</b>	<b>2,1</b>	<b>137.149</b>	<b>138.149</b>	<b>-0,7</b>
<b>HONDA</b>	<b>1,7</b>	<b>1,5</b>	<b>23.493</b>	<b>19.734</b>	<b>+19,0</b>	<b>1,7</b>	<b>1,7</b>	<b>118.180</b>	<b>112.795</b>	<b>+4,8</b>
<b>MAZDA</b>	<b>1,5</b>	<b>1,4</b>	<b>21.094</b>	<b>18.737</b>	<b>+12,6</b>	<b>1,7</b>	<b>1,6</b>	<b>117.639</b>	<b>106.472</b>	<b>+10,5</b>
<b>SUZUKI</b>	<b>1,5</b>	<b>1,5</b>	<b>21.733</b>	<b>19.128</b>	<b>+13,6</b>	<b>1,7</b>	<b>1,4</b>	<b>113.586</b>	<b>92.991</b>	<b>+22,1</b>
<b>KIA</b>	<b>1,4</b>	<b>1,5</b>	<b>20.124</b>	<b>19.311</b>	<b>+4,2</b>	<b>1,4</b>	<b>1,4</b>	<b>94.882</b>	<b>92.125</b>	<b>+3,0</b>
<b>MITSUBISHI</b>	<b>0,7</b>	<b>0,8</b>	<b>10.521</b>	<b>10.773</b>	<b>-2,3</b>	<b>0,8</b>	<b>0,9</b>	<b>57.404</b>	<b>60.229</b>	<b>-4,7</b>
<b>MG ROVER Group</b>	<b>0,1</b>	<b>0,1</b>	<b>762</b>	<b>1.229</b>	<b>-38,0</b>	<b>0,1</b>	<b>0,5</b>	<b>5.158</b>	<b>32.698</b>	<b>-84,2</b>
<b>OTHERS</b>	<b>1,3</b>	<b>1,2</b>	<b>18.080</b>	<b>15.273</b>	<b>+18,4</b>	<b>1,2</b>	<b>1,1</b>	<b>84.299</b>	<b>72.052</b>	<b>+17,0</b>

(1) VW Group: VW 'others' include Bentley and Lamborghini

FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) ACEA estimates

For further information, please call:

Ms. Joanna Smolinska - Manager Economics & Statistics - Tel. (322) 738.73.55