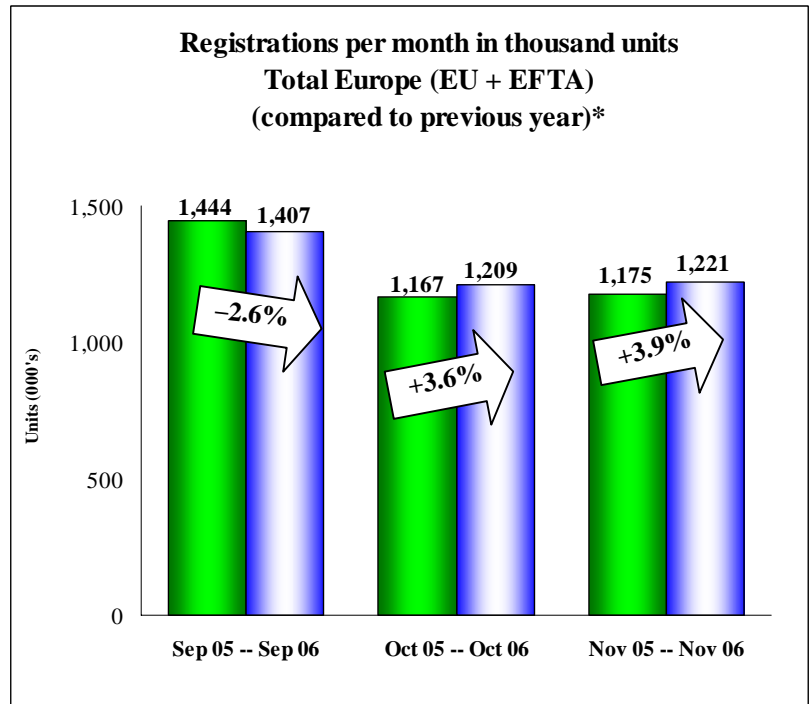
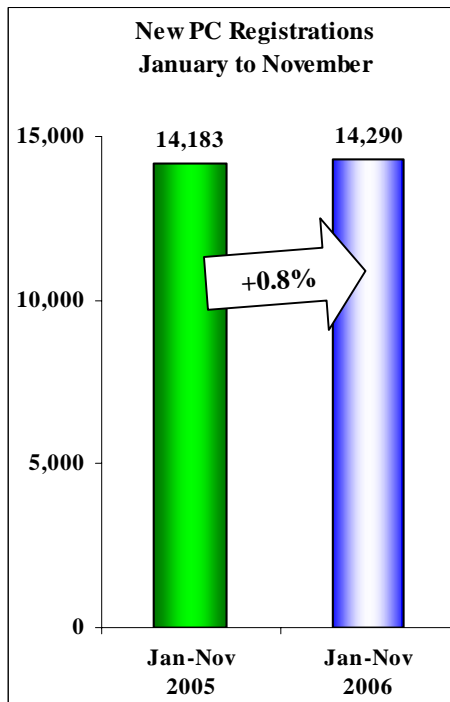




15<sup>th</sup> December 2006

## New Passenger Car Registrations

### European Union + EFTA Countries



\*Not adjusted for working days

Total new passenger car registrations in Europe (EU23 + EFTA) in November 2006 reached 1,221,393 units, +3.9% more than November last year. With the number of working days comparable with respect to November 2005 across the whole region (only Belgium, France and Latvia had one day more while Czech Republic had one day less), this result was positively influenced by a sound performance of the German market. Consequently, the cumulative result slightly improved and reached +0.8%.

The situation on the national markets in November was mixed. While France (-8%) and the UK (-2%) eased and Spain remained flat (+0.1%), Italy (+6.2%) and especially Germany (+18.1%) enjoyed growths. A strong rebound of the new passenger car registrations in the latter was influenced, amongst others, by anticipated purchases ahead of the VAT increase on 1.1.2007. Half of the remaining EU15 countries suffered losses ranging from -2% in Belgium to -8.5% in Portugal whereas the other half went up: Sweden by +0.8%, Ireland by +1.8%, the Netherlands by +5.8%, Austria by +7.3% and finally Luxembourg by +8.9%. EFTA countries remained on a downturn trend (-2.7%). On the contrary, the eight new EU member states kept on growing (+4.5%) with only Hungary posting a negative result (-22.1%). Two-digit growths were recorded in Poland (+24.6%) and Baltic countries (Estonia +30.8%, Latvia +63.3%, Lithuania +39.4%).

One month before the end of the year, the cumulative results show a slight upturn as compared with last year (+0.8%). Two of the main markets, namely Italy (+4.1%) and Germany (+2.6%) carried on a positive trend, while the UK (-3.1%), France (-2.6%) and Spain (-1.6%) were still on a downward path. Except for Portugal (-5.1%), Finland (-1.8%) and Greece (-1.1%), the remaining EU15 countries performed better than during the same period last year. EFTA countries remained flat (-0.1%). The 11-month period of 2006 was better than last year for almost all the new Member States: only Czech Republic (-2.2%) and Hungary (-2.7%) were still on a downward trend. Overall, this group of countries achieved a cumulative result of +1.9%.



ACEA

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M GMT), 15 December 2006**

## PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU\* + EFTA)

15/12/06

	November '06	November '05	% Chg 06/05	Jan-Nov '06	Jan-Nov '05	% Chg 06/05
AUSTRIA	23,873	22,240	+7.3	290,919	290,214	+0.2
BELGIUM	34,686	35,399	-2.0	505,155	459,354	+10.0
DENMARK	12,210	12,600	-3.1	143,379	135,373	+5.9
FINLAND	9,031	10,023	-9.9	139,912	142,429	-1.8
FRANCE	158,296	172,003	-8.0	1,849,801	1,898,420	-2.6
GERMANY	326,038	276,144	+18.1	3,164,545	3,084,361	+2.6
GREECE	18,520	19,145	-3.3	255,102	257,962	-1.1
IRELAND	1,695	1,665	+1.8	177,841	171,131	+3.9
ITALY	190,460	179,411	+6.2	2,180,205	2,094,620	+4.1
LUXEMBOURG	3,737	3,431	+8.9	48,323	46,123	+4.8
NETHERLANDS	35,062	33,135	+5.8	470,888	456,377	+3.2
PORTUGAL	14,692	16,056	-8.5	181,134	190,900	-5.1
SPAIN	119,501	119,438	+0.1	1,376,332	1,399,107	-1.6
SWEDEN	24,816	24,617	+0.8	258,887	249,300	+3.8
UNITED KINGDOM	155,315	158,474	-2.0	2,211,054	2,282,851	-3.1
<b>EUROPEAN UNION (EU15)</b>	<b>1,127,932</b>	<b>1,083,781</b>	<b>+4.1</b>	<b>13,253,477</b>	<b>13,158,522</b>	<b>+0.7</b>
ICELAND	947	1,336	-29.1	16,511	16,935	-2.5
NORWAY	8,744	9,180	-4.7	98,131	99,968	-1.8
SWITZERLAND	20,779	20,814	-0.2	245,492	243,667	+0.7
<b>EFTA</b>	<b>30,470</b>	<b>31,330</b>	<b>-2.7</b>	<b>360,134</b>	<b>360,570</b>	<b>-0.1</b>
<b>EU15+EFTA</b>	<b>1,158,402</b>	<b>1,115,111</b>	<b>+3.9</b>	<b>13,613,611</b>	<b>13,519,092</b>	<b>+0.7</b>
CZECH REPUBLIC	10,775	10,347	+4.1	114,421	117,035	-2.2
ESTONIA	2,297	1,756	+30.8	23,561	18,088	+30.3
HUNGARY	15,387	19,744	-22.1	175,933	180,737	-2.7
LATVIA	2,744	1,680	+63.3	22,759	14,929	+52.4
LITHUANIA	1,257	902	+39.4	13,004	9,480	+37.2
POLAND	21,331	17,119	+24.6	217,523	216,842	+0.3
SLOVAKIA	4,745	4,421	+7.3	53,045	51,345	+3.3
SLOVENIA	4,455	4,324	+3.0	56,135	55,636	+0.9
<b>EU (New Members)</b>	<b>62,991</b>	<b>60,293</b>	<b>+4.5</b>	<b>676,381</b>	<b>664,092</b>	<b>+1.9</b>
<b>EUROPEAN UNION*</b>	<b>1,190,923</b>	<b>1,144,074</b>	<b>+4.1</b>	<b>13,929,858</b>	<b>13,822,614</b>	<b>+0.8</b>
<b>TOTAL EUROPE (EU+EFTA)**</b>	<b>1,221,393</b>	<b>1,175,404</b>	<b>+3.9</b>	<b>14,289,992</b>	<b>14,183,184</b>	<b>+0.8</b>

(\*) EU 23 - Data for Malta and Cyprus are currently not available.

(\*\*) ACEA estimates

For further information, please call:

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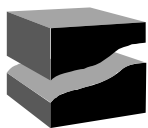
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This information is available on ACEA's website:  
<http://www.acea.be>

**Next Press Release: Tuesday, 16 January 2007**



ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU15) + EFTA Countries

15/12/06

	November					January to November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'06	'05	'06	'05	06/05	'06	'05	'06	'05	06/05
<b>ALL BRANDS*</b>			<b>1,158,402</b>	<b>1,115,111</b>	<b>+3.9</b>			<b>13,613,611</b>	<b>13,519,092</b>	<b>+0.7</b>
<b>VW Group</b>	<b>21.5</b>	<b>19.9</b>	<b>249,588</b>	<b>222,075</b>	<b>+12.4</b>	<b>19.9</b>	<b>18.8</b>	<b>2,704,833</b>	<b>2,534,865</b>	<b>+6.7</b>
VOLKSWAGEN	12.1	11.2	140,062	125,325	+11.8	11.0	10.2	1,491,487	1,372,995	+8.6
AUDI	4.5	4.2	52,274	46,638	+12.1	4.3	4.2	579,650	568,195	+2.0
SEAT	2.6	2.4	29,699	27,232	+9.1	2.5	2.4	343,300	327,685	+4.8
SKODA	2.3	2.0	27,208	22,578	+20.5	2.1	1.9	286,712	262,203	+9.3
Others(1)	0.0	0.0	345	302	+14.2	0.0	0.0	3,684	3,787	-2.7
<b>PSA Group</b>	<b>13.1</b>	<b>13.3</b>	<b>151,372</b>	<b>148,644</b>	<b>+1.8</b>	<b>13.4</b>	<b>13.7</b>	<b>1,818,056</b>	<b>1,856,249</b>	<b>-2.1</b>
PEUGEOT	7.2	7.4	83,838	82,468	+1.7	7.3	7.5	998,118	1,016,510	-1.8
CITROEN	5.8	5.9	67,534	66,176	+2.1	6.0	6.2	819,938	839,739	-2.4
<b>FORD Group</b>	<b>10.6</b>	<b>10.0</b>	<b>122,605</b>	<b>111,479</b>	<b>+10.0</b>	<b>10.7</b>	<b>10.9</b>	<b>1,453,532</b>	<b>1,470,196</b>	<b>-1.1</b>
FORD	8.1	7.4	93,262	82,951	+12.4	8.3	8.4	1,124,404	1,131,264	-0.6
VOLVO	1.9	1.8	21,503	19,793	+8.6	1.6	1.7	217,669	224,726	-3.1
LAND ROVER	0.5	0.5	5,329	5,690	-6.3	0.5	0.5	73,253	71,407	+2.6
JAGUAR	0.2	0.3	2,511	3,045	-17.5	0.3	0.3	38,206	42,799	-10.7
<b>GM Group</b>	<b>10.4</b>	<b>10.7</b>	<b>120,328</b>	<b>119,187</b>	<b>+1.0</b>	<b>10.2</b>	<b>10.6</b>	<b>1,394,061</b>	<b>1,430,584</b>	<b>-2.6</b>
OPEL/VAUXHALL	8.7	9.0	101,203	100,519	+0.7	8.6	9.0	1,170,208	1,213,110	-3.5
CHEVROLET	1.1	1.0	12,882	11,130	+15.7	1.0	1.0	137,626	139,083	-1.0
SAAB	0.5	0.6	5,983	7,226	-17.2	0.6	0.5	81,160	73,177	+10.9
GM (US)	0.0	0.0	260	312	-16.7	0.0	0.0	5,067	5,214	-2.8
<b>RENAULT Group</b>	<b>7.6</b>	<b>9.7</b>	<b>88,214</b>	<b>108,247</b>	<b>-18.5</b>	<b>8.7</b>	<b>9.8</b>	<b>1,187,952</b>	<b>1,322,732</b>	<b>-10.2</b>
RENAULT	7.4	9.4	85,301	104,790	-18.6	8.5	9.7	1,155,289	1,311,842	-11.9
DACIA	0.3	0.3	2,913	3,457	-15.7	0.2	0.1	32,663	10,890	++
<b>FIAT Group</b>	<b>7.9</b>	<b>7.1</b>	<b>91,721</b>	<b>79,532</b>	<b>+15.3</b>	<b>7.7</b>	<b>6.5</b>	<b>1,045,650</b>	<b>884,709</b>	<b>+18.2</b>
FIAT	6.1	5.4	71,087	60,147	+18.2	5.9	4.8	798,858	648,588	+23.2
LANCIA	0.8	0.8	9,054	9,370	-3.4	0.8	0.8	109,116	111,486	-2.1
ALFA ROMEO	1.0	0.9	11,367	9,727	+16.9	1.0	0.9	133,131	119,701	+11.2
OTHERS	0.0	0.0	213	288	-26.0	0.0	0.0	4,545	4,934	-7.9
<b>DaimlerChrysler</b>	<b>7.0</b>	<b>6.9</b>	<b>80,862</b>	<b>76,759</b>	<b>+5.3</b>	<b>6.2</b>	<b>6.2</b>	<b>843,105</b>	<b>841,997</b>	<b>+0.1</b>
MERCEDES	5.5	5.3	63,980	58,785	+8.8	4.8	4.7	660,166	640,893	+3.0
SMART	0.7	0.9	7,770	10,317	-24.7	0.7	0.9	96,578	124,024	-22.1
CHRYSLER	0.8	0.7	9,112	7,657	+19.0	0.6	0.6	86,361	77,080	+12.0
<b>TOYOTA Group</b>	<b>5.6</b>	<b>5.2</b>	<b>64,454</b>	<b>58,141</b>	<b>+10.9</b>	<b>5.7</b>	<b>5.3</b>	<b>781,775</b>	<b>713,275</b>	<b>+9.6</b>
TOYOTA	5.3	5.0	61,948	55,673	+11.3	5.5	5.1	746,948	694,088	+7.6
LEXUS	0.2	0.2	2,506	2,468	+1.5	0.3	0.1	34,827	19,187	+81.5
<b>BMW Group</b>	<b>5.4</b>	<b>5.5</b>	<b>62,009</b>	<b>61,644</b>	<b>+0.6</b>	<b>5.2</b>	<b>5.3</b>	<b>714,496</b>	<b>713,096</b>	<b>+0.2</b>
BMW	4.6	4.7	53,664	52,529	+2.2	4.5	4.4	609,527	592,489	+2.9
MINI	0.7	0.8	8,345	9,115	-8.4	0.8	0.9	104,969	120,607	-13.0
<b>NISSAN</b>	<b>1.7</b>	<b>1.7</b>	<b>19,896</b>	<b>18,465</b>	<b>+7.7</b>	<b>2.0</b>	<b>2.4</b>	<b>276,772</b>	<b>328,015</b>	<b>-15.6</b>
<b>HYUNDAI</b>	<b>1.7</b>	<b>1.9</b>	<b>20,162</b>	<b>21,089</b>	<b>-4.4</b>	<b>1.9</b>	<b>2.0</b>	<b>261,667</b>	<b>276,944</b>	<b>-5.5</b>
<b>MAZDA</b>	<b>1.5</b>	<b>1.5</b>	<b>17,243</b>	<b>16,210</b>	<b>+6.4</b>	<b>1.7</b>	<b>1.6</b>	<b>232,104</b>	<b>213,430</b>	<b>+8.7</b>
<b>HONDA</b>	<b>1.6</b>	<b>1.4</b>	<b>18,093</b>	<b>16,074</b>	<b>+12.6</b>	<b>1.7</b>	<b>1.7</b>	<b>234,498</b>	<b>223,520</b>	<b>+4.9</b>
<b>KIA</b>	<b>1.6</b>	<b>1.8</b>	<b>19,012</b>	<b>20,274</b>	<b>-6.2</b>	<b>1.5</b>	<b>1.6</b>	<b>199,346</b>	<b>214,439</b>	<b>-7.0</b>
<b>SUZUKI</b>	<b>1.4</b>	<b>1.3</b>	<b>15,849</b>	<b>14,435</b>	<b>+9.8</b>	<b>1.4</b>	<b>1.3</b>	<b>192,207</b>	<b>169,303</b>	<b>+13.5</b>
<b>MITSUBISHI</b>	<b>0.6</b>	<b>0.9</b>	<b>6,975</b>	<b>9,694</b>	<b>-28.0</b>	<b>0.8</b>	<b>0.9</b>	<b>111,167</b>	<b>121,142</b>	<b>-8.2</b>
<b>MG ROVER Group</b>	<b>0.0</b>	<b>0.1</b>	<b>151</b>	<b>1,284</b>	<b>-88.2</b>	<b>0.1</b>	<b>0.3</b>	<b>7,515</b>	<b>44,728</b>	<b>-83.2</b>
<b>OTHERS</b>	<b>0.9</b>	<b>1.1</b>	<b>9,868</b>	<b>11,878</b>	<b>-16.9</b>	<b>1.1</b>	<b>1.2</b>	<b>154,875</b>	<b>159,868</b>	<b>-3.1</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

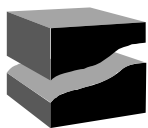
FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) ACEA estimates

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ACEA

# Press Release

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU23 + EFTA Countries)

15/12/06

	November					January to November				
	%Share		Units	Units	% Chg	%Share		Units	Units	% Chg
	'06	'05	'06	'05	06/05	'06	'05	'06	'05	06/05
<b>All Brands</b>			<b>1,221,393</b>	<b>1,175,404</b>	<b>+3.9</b>			<b>14,289,992</b>	<b>14,183,184</b>	<b>+0.8</b>
<b>VW Group</b>	<b>21.8</b>	<b>20.4</b>	<b>266,737</b>	<b>240,137</b>	<b>+11.1</b>	<b>20.2</b>	<b>19.2</b>	<b>2,885,419</b>	<b>2,725,526</b>	<b>+5.9</b>
VOLKSWAGEN	11.9	11.1	144,813	129,902	+11.5	10.8	10.0	1,540,228	1,418,599	+8.6
AUDI	4.3	4.0	53,033	47,392	+11.9	4.1	4.1	588,908	577,236	+2.0
SEAT	2.5	2.4	31,080	28,639	+8.5	2.5	2.4	357,281	344,433	+3.7
SKODA	3.1	2.9	37,460	33,902	+10.5	2.8	2.7	395,234	381,450	+3.6
Others	0.0	0.0	351	302	+16.2	0.0	0.0	3,768	3,808	-1.1
<b>PSA Group</b>	<b>12.9</b>	<b>13.1</b>	<b>158,024</b>	<b>154,108</b>	<b>+2.5</b>	<b>13.2</b>	<b>13.6</b>	<b>1,888,611</b>	<b>1,926,908</b>	<b>-2.0</b>
PEUGEOT	7.2	7.3	87,368	85,556	+2.1	7.2	7.4	1,035,621	1,055,536	-1.9
CITROEN	5.8	5.8	70,656	68,552	+3.1	6.0	6.1	852,990	871,372	-2.1
<b>FORD Group</b>	<b>10.5</b>	<b>9.9</b>	<b>128,325</b>	<b>116,930</b>	<b>+9.7</b>	<b>10.6</b>	<b>10.7</b>	<b>1,511,557</b>	<b>1,523,640</b>	<b>-0.8</b>
FORD	8.0	7.5	98,194	87,751	+11.9	8.2	8.3	1,174,169	1,178,366	-0.4
VOLVO	1.8	1.7	22,068	20,279	+8.8	1.6	1.6	223,926	229,750	-2.5
LAND ROVER	0.5	0.5	5,510	5,826	-5.4	0.5	0.5	74,807	72,433	+3.3
JAGUAR	0.2	0.3	2,553	3,074	-16.9	0.3	0.3	38,655	43,091	-10.3
<b>GM Group</b>	<b>10.4</b>	<b>10.8</b>	<b>127,134</b>	<b>126,594</b>	<b>+0.4</b>	<b>10.3</b>	<b>10.6</b>	<b>1,468,108</b>	<b>1,508,992</b>	<b>-2.7</b>
OPEL/VAUXHALL	8.7	9.0	106,413	105,851	+0.5	8.6	8.9	1,225,367	1,267,438	-3.3
CHEVROLET	1.2	1.1	14,382	13,111	+9.7	1.1	1.1	155,197	162,465	-4.5
SAAB	0.5	0.6	6,079	7,311	-16.9	0.6	0.5	82,133	73,781	+11.3
GM (US)	0.0	0.0	260	321	-19.0	0.0	0.0	5,411	5,308	+1.9
<b>RENAULT Group</b>	<b>7.6</b>	<b>9.7</b>	<b>92,908</b>	<b>113,555</b>	<b>-18.2</b>	<b>8.7</b>	<b>9.8</b>	<b>1,243,288</b>	<b>1,385,777</b>	<b>-10.3</b>
RENAULT	7.3	9.3	89,376	109,462	-18.3	8.4	9.6	1,204,890	1,366,160	-11.8
DACIA	0.3	0.3	3,532	4,093	-13.7	0.3	0.1	38,398	19,617	+95.7
<b>FIAT Group</b>	<b>7.8</b>	<b>7.0</b>	<b>95,225</b>	<b>82,729</b>	<b>+15.1</b>	<b>7.6</b>	<b>6.5</b>	<b>1,081,928</b>	<b>921,010</b>	<b>+17.5</b>
FIAT	6.1	5.4	74,394	63,209	+17.7	5.8	4.8	833,415	683,410	+21.9
LANCIA	0.7	0.8	9,088	9,382	-3.1	0.8	0.8	109,359	111,682	-2.1
ALFA ROMEO	0.9	0.8	11,530	9,850	+17.1	0.9	0.9	134,609	120,984	+11.3
OTHERS	0.0	0.0	213	288	-26.0	0.0	0.0	4,545	4,934	-7.9
<b>DaimlerChrysler</b>	<b>6.8</b>	<b>6.6</b>	<b>82,477</b>	<b>77,826</b>	<b>+6.0</b>	<b>6.0</b>	<b>6.0</b>	<b>852,871</b>	<b>852,192</b>	<b>+0.1</b>
MERCEDES	5.3	5.1	65,105	59,524	+9.4	4.7	4.6	669,178	648,229	+3.2
SMART	0.6	0.9	7,903	10,411	-24.1	0.7	0.9	96,975	124,575	-22.2
CHRYSLER	0.8	0.7	9,469	7,891	+20.0	0.6	0.6	86,718	79,388	+9.2
<b>TOYOTA Group</b>	<b>5.7</b>	<b>5.3</b>	<b>69,079</b>	<b>62,469</b>	<b>+10.6</b>	<b>5.8</b>	<b>5.3</b>	<b>833,488</b>	<b>756,445</b>	<b>+10.2</b>
TOYOTA	5.4	5.1	66,367	59,886	+10.8	5.6	5.2	796,259	736,259	+8.1
LEXUS	0.2	0.2	2,712	2,583	+5.0	0.3	0.1	37,229	20,186	+84.4
<b>BMW Group</b>	<b>5.1</b>	<b>5.3</b>	<b>62,820</b>	<b>62,418</b>	<b>+0.6</b>	<b>5.1</b>	<b>5.1</b>	<b>722,735</b>	<b>721,073</b>	<b>+0.2</b>
BMW	4.5	4.5	54,429	53,240	+2.2	4.3	4.2	617,329	600,022	+2.9
MINI	0.7	0.8	8,391	9,178	-8.6	0.7	0.9	105,406	121,051	-12.9
<b>NISSAN</b>	<b>1.7</b>	<b>1.7</b>	<b>21,131</b>	<b>19,592</b>	<b>+7.9</b>	<b>2.4</b>	<b>2.1</b>	<b>342,461</b>	<b>291,348</b>	<b>+17.5</b>
<b>HYUNDAI</b>	<b>1.8</b>	<b>1.9</b>	<b>21,529</b>	<b>22,383</b>	<b>-3.8</b>	<b>1.9</b>	<b>2.1</b>	<b>278,631</b>	<b>293,906</b>	<b>-5.2</b>
<b>HONDA</b>	<b>1.7</b>	<b>1.5</b>	<b>20,352</b>	<b>17,456</b>	<b>+16.6</b>	<b>1.8</b>	<b>1.7</b>	<b>255,580</b>	<b>241,695</b>	<b>+5.7</b>
<b>MAZDA</b>	<b>1.5</b>	<b>1.4</b>	<b>17,946</b>	<b>16,828</b>	<b>+6.6</b>	<b>1.7</b>	<b>1.6</b>	<b>240,367</b>	<b>220,728</b>	<b>+8.9</b>
<b>SUZUKI</b>	<b>1.6</b>	<b>1.6</b>	<b>20,047</b>	<b>19,201</b>	<b>+4.4</b>	<b>1.6</b>	<b>1.5</b>	<b>233,417</b>	<b>214,655</b>	<b>+8.7</b>
<b>KIA</b>	<b>1.7</b>	<b>1.8</b>	<b>20,278</b>	<b>21,234</b>	<b>-4.5</b>	<b>1.4</b>	<b>1.6</b>	<b>200,612</b>	<b>224,750</b>	<b>-10.7</b>
<b>MITSUBISHI</b>	<b>0.6</b>	<b>0.9</b>	<b>7,597</b>	<b>10,224</b>	<b>-25.7</b>	<b>0.8</b>	<b>0.9</b>	<b>117,552</b>	<b>126,787</b>	<b>-7.3</b>
<b>MG ROVER Group</b>	<b>0.0</b>	<b>0.1</b>	<b>151</b>	<b>1,285</b>	<b>-88.2</b>	<b>0.1</b>	<b>0.3</b>	<b>7,529</b>	<b>44,796</b>	<b>-83.2</b>
<b>OTHERS</b>	<b>0.8</b>	<b>0.9</b>	<b>9,632</b>	<b>10,435</b>	<b>-7.7</b>	<b>0.9</b>	<b>1.4</b>	<b>125,837</b>	<b>202,956</b>	<b>-38.0</b>

(1) VW Group: VW 'others' include Bentley, Bugatti and Lamborghini

FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(\*) ACEA estimates

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