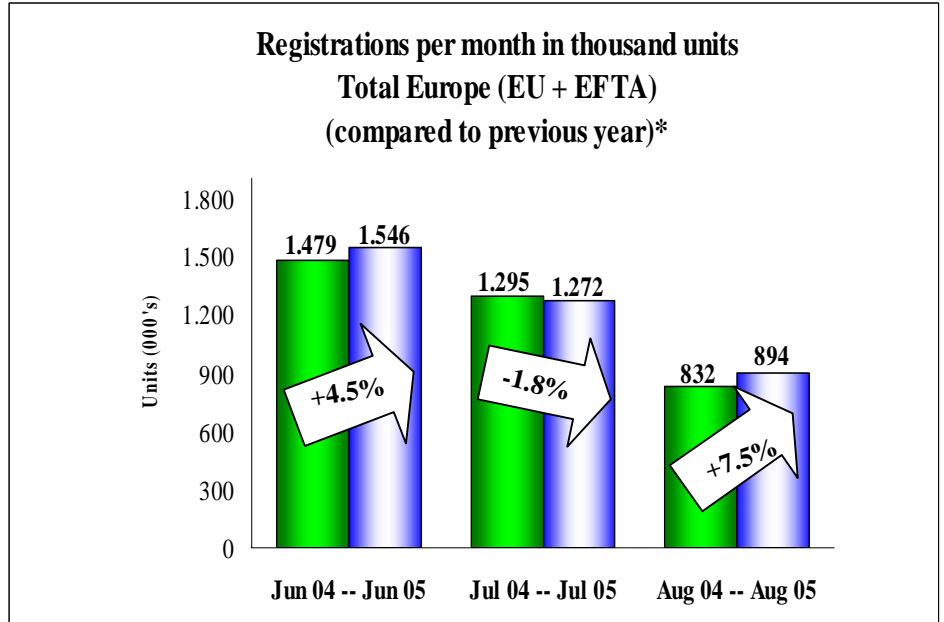
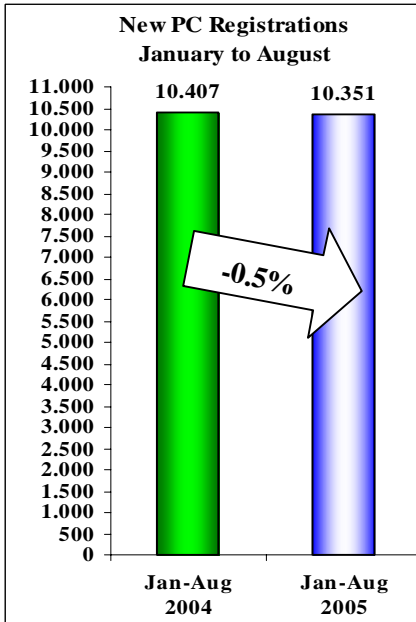




ACEA

14th September 2005

New Passenger Car Registrations
European Union + EFTA Countries



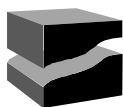
*Not adjusted for working days

Total Europe (EU-23 + EFTA) passenger cars registrations in August 2005 amounted to 894,226 units, which represent an increase of +7.5% (and of 8.6% in the EU-15) with respect to August 2004. In July 2005, registrations in Europe amounted to 1,271,674 units, which represent a decrease of -1.8% (and of -1.6% in the EU-15) with respect to July 2004. These contrasting figures for the two summer months were influenced by the number of working days: in average July 2005 had one working day less across Europe, while August two extra working days in Estonia and Hungary, and one in Latvia, Germany, Ireland, the Netherlands, Finland, Denmark, Sweden and the U.K. With these results, cumulative figures for the first eight months of the year show a decrease reduced to -0.5% in total Europe, while the EU-15 is back on a positive trend (+0.4%) for the first time in 2005.

With regard to July 2005, only two out of the five main markets experienced an increase: Italy (+1.8%) and Germany (+1.2%), while the U.K. (-6.6%), France (-5.3%) and Spain (-2.8%) posted decreases. The situation in the other markets was mixed. In the EU-15, Denmark (18.9%), Finland (+7.3%), Belgium (+4.1%), Sweden (+2.9%) and Portugal (+1.1%) reported market gains. In contrast, Austria (-8.5%), Greece (-4.4%) and the Netherlands (-2.6%) showed falls in new car registrations. Sales also fell in the EFTA region (-1.7%) and in Poland (-10.8%), Hungary (-6.3%) and the Czech Republic (-2.4%). The Baltic States enjoyed solid gains.

In August 2005, all five main markets, with the exception of the U.K. (-2.3%), posted positive variations: Italy (+12.7%), Germany (+11.7%), Spain (+9.5%) and France (+7.7%). A majority of the smaller markets also contributed positively to the August results, in particular: Denmark (+29.2%), Ireland (+22.2%), Sweden (+14.2%), Finland (+13.9%), Belgium (+11.7%) and the Czech Republic (+10.4%). The situation in Poland remained weak (-12.6%).

Cumulative results see 14 countries posting growth, ranging from +44.7% in Latvia to +1.9% in Slovakia, while 10 other experience losses, ranging from -0.6% in Belgium to -29% in Poland), while Luxembourg and Austria show a completely flat result. Over this period, the EU-15 shows a marginal but encouraging growth (+0.4%) while the trend continues to be negative, but to a lesser extent, in EFTA countries (-7.5%) and new EU members (-12.9%).



ACEA

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), 14 September 2005**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

14/09/05

	August '05	August '04	% Chg 05/04	Jan-Aug '05	Jan-Aug '04	% Chg 05/04
AUSTRIA	21.808	20.636	+5,7	218.900	218.820	+0,0
BELGIUM	33.109	29.651	+11,7	351.853	354.005	-0,6
DENMARK	11.762	9.105	+29,2	97.248	76.850	+26,5
FINLAND	11.544	10.139	+13,9	109.287	104.417	+4,7
FRANCE	113.930	105.795	+7,7	1.401.138	1.342.010	+4,4
GERMANY	246.666	220.862	+11,7	2.214.399	2.144.598	+3,3
GREECE	20.814	19.491	+6,8	200.636	213.831	-6,2
IRELAND	8.927	7.305	+22,2	158.289	141.270	+12,0
ITALY	97.048	86.118	+12,7	1.536.538	1.586.458	-3,1
LUXEMBOURG	2.391	2.527	-5,4	35.003	35.008	-0,0
NETHERLANDS	32.871	32.257	+1,9	344.765	356.441	-3,3
PORTUGAL	11.051	12.551	-12,0	145.012	137.180	+5,7
SPAIN	96.765	88.394	+9,5	1.069.480	1.045.583	+2,3
SWEDEN	20.361	17.837	+14,2	174.713	170.035	+2,8
UNITED KINGDOM	83.066	84.996	-2,3	1.554.828	1.649.193	-5,7
EUROPEAN UNION (EU15)	812.113	747.664	+8,6	9.612.089	9.575.699	+0,4
ICELAND	1.410	779	+81,0	12.903	8.417	+53,3
NORWAY	8.544	8.165	+4,6	73.109	73.463	-0,5
SWITZERLAND	18.057	19.152	-5,7	162.797	186.962	-12,9
EFTA	28.011	28.096	-0,3	248.809	268.842	-7,5
EU15+EFTA	840.124	775.760	+8,3	9.860.898	9.844.541	+0,2
CZECH REPUBLIC	10.527	9.535	+10,4	87.680	84.597	+3,6
ESTONIA	1.236	1.135	+8,9	13.111	11.383	+15,2
HUNGARY	14.020	14.758	-5,0	125.269	136.896	-8,5
LATVIA	1.417	953	+48,7	10.355	7.158	+44,7
LITHUANIA	656	625	+5,0	6.872	6.089	+12,9
POLAND	17.708	20.255	-12,6	166.886	235.084	-29,0
SLOVAKIA	4.578	4.780	-4,2	37.717	37.016	+1,9
SLOVENIA	3.960	3.859	+2,6	42.255	44.709	-5,5
EU (New Members)	54.102	55.900	-3,2	490.145	562.932	-12,9
EUROPEAN UNION*	866.215	803.564	+7,8	10.102.234	10.138.631	-0,4
TOTAL EUROPE (EU+EFTA)**	894.226	831.660	+7,5	10.351.043	10.407.473	-0,5

(*) EU 23 - Data for Malta and Cyprus are currently not available.

(**) ACEA estimates

For further information, please call:

Mr. Alfredo Filippone - Director of Communications - Tel. (322) 738.73.45

Mrs. Anne Pouchous - Director Statistics & Economics - Tel. (322) 738.73.55

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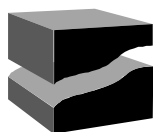
Association des
Constructeurs
Européens
d'Automobiles

This information is available on ACEA's website:

<http://www.acea.be>

Next Press Release: Wednesday, 13 October 2005

Rue du Noyer 211
B-1000 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU15) + EFTA Countries

14/09/05

	August					January to August				
	%Share '05	%Share '04	Units '05	Units '04	% Chg 05/04	%Share '05	%Share '04	Units '05	Units '04	% Chg 05/04
ALL BRANDS*			840.124	775.760	+8,3			9.860.898	9.844.541	+0,2
VW Group	21,9	19,4	183.658	150.780	+21,8	18,6	17,7	1.831.281	1.747.206	+4,8
VOLKSWAGEN	11,9	10,2	100.235	78.749	+27,3	9,9	9,7	974.381	958.348	+1,7
AUDI	4,9	4,4	41.259	34.463	+19,7	4,3	3,7	419.550	365.745	+14,7
SEAT	2,7	2,9	23.091	22.133	+4,3	2,5	2,6	244.516	257.623	-5,1
SKODA	2,2	1,9	18.852	15.121	+24,7	1,9	1,7	190.231	163.016	+16,7
Others	0,0	0,0	221	314	-29,6	0,0	0,0	2.603	2.474	+5,2
PSA Group	13,7	14,5	114.987	112.727	+2,0	14,0	14,5	1.380.740	1.424.130	-3,0
PEUGEOT	7,2	8,4	60.525	65.257	-7,3	7,7	8,1	754.405	794.517	-5,0
CITROEN	6,5	6,1	54.462	47.470	+14,7	6,4	6,4	626.335	629.613	-0,5
FORD Group	9,2	9,3	76.983	71.929	+7,0	11,0	11,3	1.082.022	1.113.258	-2,8
FORD	7,3	7,5	61.500	57.985	+6,1	8,5	8,8	840.579	864.716	-2,8
VOLVO	1,2	1,2	10.491	9.353	+12,2	1,6	1,6	161.728	159.876	+1,2
LAND ROVER	0,4	0,3	3.323	2.438	+36,3	0,5	0,5	49.152	48.171	+2,0
JAGUAR	0,2	0,3	1.669	2.153	-22,5	0,3	0,4	30.563	40.495	-24,5
GM Group	9,4	10,5	78.915	81.328	-3,0	10,6	10,6	1.049.393	1.043.526	+0,6
OPEL/VAUXHALL	7,7	8,9	64.554	68.795	-6,2	9,1	9,1	897.500	894.671	+0,3
CHEVROLET	1,2	1,1	10.298	8.684	+18,6	1,0	1,0	99.268	95.080	+4,4
SAAB	0,5	0,5	3.794	3.541	+7,1	0,5	0,5	49.099	51.332	-4,4
GM (US)	0,0	0,0	269	308	-12,7	0,0	0,0	3.526	2.443	+44,3
RENAULT Group	9,0	9,6	75.405	74.428	+1,3	10,0	10,2	981.478	1.003.811	-2,2
RENAULT	8,8	9,6	73.538	74.425	-1,2	9,9	10,2	977.064	1.003.807	-2,7
DACIA	0,2	0,0	1.867	3	++	0,0	0,0	4.414	4	++
FIAT Group	5,5	6,3	46.075	48.982	-5,9	6,6	7,6	647.498	745.622	-13,2
FIAT	4,1	4,6	34.232	35.686	-4,1	4,8	5,6	469.872	552.022	-14,9
LANCIA	0,6	0,6	5.378	4.542	+18,4	0,8	0,8	83.707	79.282	+5,6
ALFA ROMEO	0,7	1,1	6.295	8.515	-26,1	0,9	1,1	90.120	110.953	-18,8
OTHERS	0,0	0,0	170	239	-28,9	0,0	0,0	3.799	3.365	+12,9
DaimlerChrysler	7,1	6,9	60.000	53.362	+12,4	6,1	6,2	597.880	608.832	-1,8
MERCEDES	5,7	5,1	47.500	39.600	+19,9	4,6	4,7	450.579	461.364	-2,3
SMART	0,9	1,1	7.650	8.563	-10,7	0,9	0,9	92.769	85.394	+8,6
CHRYSLER	0,6	0,7	4.850	5.199	-6,7	0,6	0,6	54.532	62.074	-12,2
TOYOTA & LEXUS	5,6	5,3	46.750	41.068	+13,8	5,3	5,1	521.536	501.549	+4,0
BMW Group	5,3	5,1	44.810	39.489	+13,5	5,2	4,5	509.378	444.718	+14,5
BMW	4,4	4,1	36.945	32.020	+15,4	4,3	3,7	422.881	363.190	+16,4
Mini	0,9	1,0	7.865	7.469	+5,3	0,9	0,8	86.497	81.528	+6,1
NISSAN	2,6	2,6	22.049	19.930	+10,6	2,5	2,6	247.313	251.167	-1,5
HYUNDAI	2,3	2,3	19.596	17.883	+9,6	2,1	2,0	205.208	198.052	+3,6
HONDA	1,5	1,5	12.653	11.372	+11,3	1,6	1,5	159.639	145.914	+9,4
MAZDA	1,6	1,9	13.252	14.472	-8,4	1,6	1,7	155.964	171.180	-8,9
KIA	1,9	1,5	16.030	11.618	+38,0	1,5	1,0	149.738	94.730	+58,1
SUZUKI	1,5	1,3	12.658	10.039	+26,1	1,2	1,1	118.823	110.225	+7,8
MITSUBISHI	0,8	0,8	6.909	6.183	+11,7	0,9	0,8	85.721	77.837	+10,1
MG ROVER Group	0,3	0,5	2.184	3.672	-40,5	0,4	0,8	38.872	77.650	-49,9
OTHERS	0,9	0,8	7.210	6.498	+10,9	1,0	0,9	98.414	85.134	+15,6

VW Group: VW 'others' include Bentley and Lamborghini

FORD Group: Ford includes Ford(US)

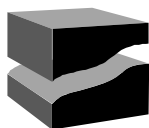
FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) ACEA estimates

For further information, please call:

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ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU23 + EFTA Countries)

14/09/05

	August					January to August				
	%Share '05	%Share '04	Units '05	Units '04	% Chg 05/04	%Share '05	%Share '04	Units '05	Units '04	% Chg 05/04
ALL BRANDS*			894.226	831.660	+7,5			10.351.043	10.407.473	-0,5
VW Group	22,3	20,1	199.839	166.787	+19,8	19,0	18,2	1.966.388	1.899.084	+3,5
VOLKSWAGEN	11,6	9,9	104.173	82.314	+26,6	9,7	9,6	1.005.288	994.080	+1,1
AUDI	4,7	4,2	42.079	35.216	+19,5	4,1	3,6	426.072	371.724	+14,6
SEAT	2,7	2,8	24.321	23.427	+3,8	2,5	2,6	257.243	270.011	-4,7
SKODA	3,2	3,1	29.043	25.514	+13,8	2,7	2,5	275.164	260.792	+5,5
Others	0,0	0,0	223	316	-29,4	0,0	0,0	2.621	2.477	+5,8
PSA Group	13,6	14,2	121.302	118.100	+2,7	13,9	14,3	1.434.829	1.485.515	-3,4
PEUGEOT	7,2	8,3	64.016	68.739	-6,9	7,6	8,0	784.501	833.003	-5,8
CITROEN	6,4	5,9	57.286	49.361	+16,1	6,3	6,3	650.328	652.512	-0,3
FORD Group	9,0	9,1	80.889	75.768	+6,8	10,8	11,1	1.120.647	1.157.110	-3,2
FORD	7,3	7,4	64.919	61.500	+5,6	8,4	8,7	874.505	904.344	-3,3
VOLVO	1,2	1,2	10.865	9.611	+13,0	1,6	1,6	165.559	163.403	+1,3
LAND ROVER	0,4	0,3	3.415	2.485	+37,4	0,5	0,5	49.811	48.683	+2,3
JAGUAR	0,2	0,3	1.690	2.172	-22,2	0,3	0,4	30.772	40.680	-24,4
GM Group	9,5	10,7	85.247	88.940	-4,2	10,7	10,7	1.105.624	1.111.703	-0,5
OPEL/VAUXHALL	7,7	8,9	68.946	73.965	-6,8	9,1	9,1	937.637	943.939	-0,7
CHEVROLET	1,4	1,3	12.190	11.103	+9,8	1,1	1,1	114.785	113.544	+1,1
SAAB	0,4	0,4	3.842	3.564	+7,8	0,5	0,5	49.516	51.769	-4,4
GM (US)	0,0	0,0	269	308	-12,7	0,0	0,0	3.686	2.451	+50,4
RENAULT	9,0	9,6	80.597	79.891	+0,9	10,0	10,2	1.030.499	1.061.701	-2,9
RENAULT	8,7	9,6	77.802	79.839	-2,6	9,8	10,2	1.018.899	1.061.299	-4,0
DACIA	0,3	0,0	2.795	52	++	0,1	0,0	11.600	402	++
FIAT Group	5,5	6,4	48.967	53.327	-8,2	6,5	7,7	674.270	801.046	-15,8
FIAT	4,1	4,8	37.028	39.875	-7,1	4,8	5,8	495.549	605.896	-18,2
LANCIA	0,6	0,5	5.393	4.570	+18,0	0,8	0,8	83.863	79.560	+5,4
ALFA ROMEO	0,7	1,0	6.376	8.643	-26,2	0,9	1,1	91.059	112.225	-18,9
OTHERS	0,0	0,0	170	239	-28,9	0,0	0,0	3.799	3.365	+12,9
DaimlerChrysler	6,8	6,5	60.900	54.166	+12,4	5,8	5,9	605.086	616.027	-1,8
MERCEDES	5,4	4,8	48.110	40.142	+19,8	4,4	4,5	455.759	466.551	-2,3
SMART	0,9	1,0	7.700	8.618	-10,7	0,9	0,8	93.114	85.719	+8,6
CHRYSLER	0,6	0,7	5.090	5.406	-5,8	0,5	0,6	56.213	63.757	-11,8
TOYOTA & LEXUS	5,7	5,4	51.007	45.016	+13,3	5,4	5,2	557.871	545.259	+2,3
BMW Group	5,1	4,8	45.561	39.905	+14,2	5,0	4,3	515.006	448.898	+14,7
BMW	4,2	3,9	37.655	32.399	+16,2	4,1	3,5	428.197	367.059	+16,7
Mini	0,9	0,9	7.906	7.506	+5,3	0,8	0,8	86.809	81.839	+6,1
NISSAN	2,6	2,6	23.396	21.286	+9,9	2,5	2,5	258.324	262.169	-1,5
HYUNDAI	2,4	2,3	21.146	19.213	+10,1	2,1	2,0	217.822	208.539	+4,5
HONDA	1,6	1,6	14.204	12.948	+9,7	1,7	1,5	173.392	159.064	+9,0
MAZDA	1,5	1,8	13.751	15.206	-9,6	1,6	1,7	161.323	178.098	-9,4
KIA	1,9	1,5	16.765	12.416	+35,0	1,5	1,0	157.237	99.254	+58,4
SUZUKI	1,8	1,5	16.391	12.550	+30,6	1,5	1,3	151.179	137.624	+9,8
MITSUBISHI	0,8	0,8	7.362	6.402	+15,0	0,9	0,8	89.740	81.429	+10,2
MG ROVER Group	0,2	0,4	2.189	3.681	-40,5	0,4	0,7	38.937	77.731	-49,9
OTHERS	0,5	0,7	4.713	6.058	-22,2	0,9	0,7	92.869	77.222	+20,3

VW Group: VW 'others' include Bentley and Lamborghini

FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) ACEA estimates

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