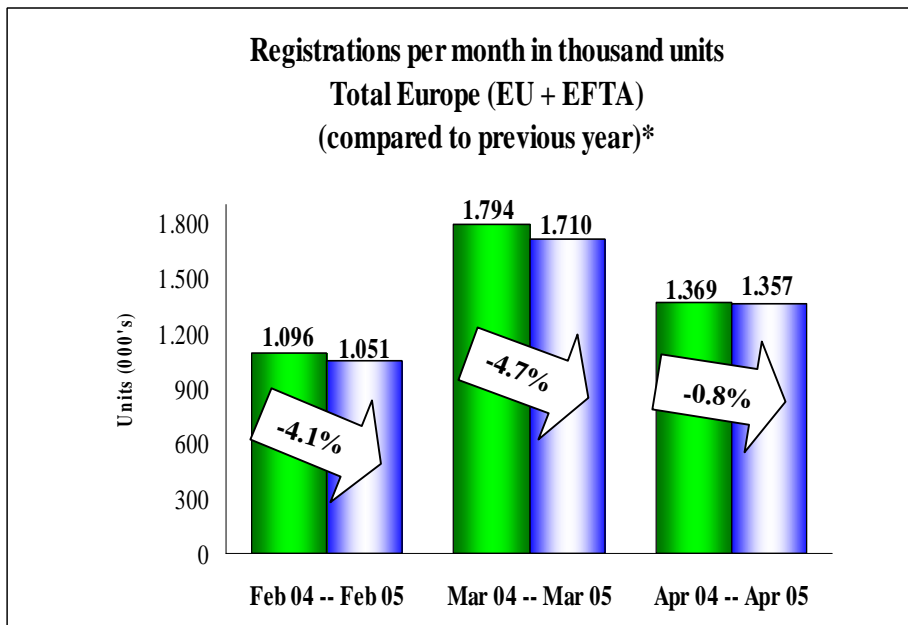
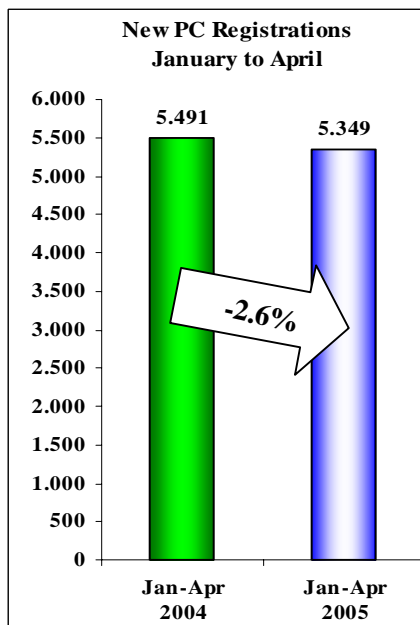




ACEA

13th May 2005

New Passenger Car Registrations *European Union + EFTA Countries*



*Not adjusted for working days

Total Europe (EU-23 + EFTA) passenger car registrations in April 2005 amounted to 1.357.474 units, which represents a decrease of -0.8% with respect to April 2004 (an increase of +1.3% was reported in the EU-15). These figures reflect the slowdown of the European economy observed since the beginning of the year. Calendar effects generally played in favour of the market as 9 of the 23 countries reported benefited from one additional working day (Denmark, Germany, Finland, Ireland, Latvia, Netherlands, Slovakia, Spain and Sweden). In contrast, Hungary, Italy and Portugal had one working day less. In all other markets, the situation was unchanged. Cumulative figures show a drop of -2.6% in total Europe (and of -1.4% in the EU-15).

With regard to national situations, three of the five main markets reported increases in new car registrations in April: France (+12.2%), Spain (+6.6%) and Germany (+4.1%). In contrast, Italy (-6.4%) and the U.K. (-4.0%) reported negative variations. Among the other EU countries, eleven ended the month with positive results, ranging from +17.4% in Denmark to +0.9% in Austria and Sweden, while decreases ranged from -57.0% in Poland to -1.5% in the Netherlands.

Cumulative figures for the January-April 2005 period in the EU-23 see twelve countries posting growth, ranging from +22.8% in Denmark to +0.2% in Finland, and eleven markets reporting a loss, ranging from -0.2% in Germany to -40.5% in Poland.

Due to problems with the data collection process for the new EU Member States, ACEA is not able to publish the data by manufacturer for Total Europe (EU 23 + EFTA). The figures will be posted on the ACEA website (http://www.acea.be/ASB/ASBv1_1_new.nsf) on Wednesday, 18 May 2005.



ACEA

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), 13 May 2005**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

13/05/05

	April '05	April '04	% Chg 05/04	Jan-Apr '05	Jan-Apr '04	% Chg 05/04
AUSTRIA	33.385	33.091	+0,9	107.979	108.707	-0,7
BELGIUM	48.036	53.261	-9,8	196.034	210.938	-7,1
DENMARK	12.457	10.615	+17,4	44.404	36.151	+22,8
FINLAND	14.957	14.072	+6,3	57.223	57.110	+0,2
FRANCE	194.720	173.612	+12,2	720.953	680.496	+5,9
GERMANY	309.378	297.126	+4,1	1.060.176	1.062.393	-0,2
GREECE	26.273	28.929	-9,2	104.111	110.306	-5,6
IRELAND	17.431	15.883	+9,7	105.289	92.815	+13,4
ITALY	195.388	208.730	-6,4	836.157	886.169	-5,6
LUXEMBOURG	5.322	5.792	-8,1	19.934	19.725	+1,1
NETHERLANDS	40.974	41.583	-1,5	191.687	197.429	-2,9
PORTUGAL	16.499	16.863	-2,2	68.940	66.943	+3,0
SPAIN	133.437	125.203	+6,6	507.475	499.267	+1,6
SWEDEN	25.718	25.494	+0,9	85.274	84.381	+1,1
UNITED KINGDOM	179.457	187.003	-4,0	880.962	943.008	-6,6
EUROPEAN UNION (EU15)	1.253.432	1.237.257	+1,3	4.986.598	5.055.838	-1,4
ICELAND	1.391	988	+40,8	4.965	3.414	+45,4
NORWAY	10.089	9.405	+7,3	35.282	36.894	-4,4
SWITZERLAND	26.770	27.037	-1,0	83.272	89.959	-7,4
EFTA	38.250	37.430	+2,2	123.519	130.267	-5,2
EU15+EFTA	1.291.682	1.274.687	+1,3	5.110.117	5.186.105	-1,5
CZECH REPUBLIC	12.668	11.986	+5,7	40.512	40.699	-0,5
ESTONIA	2.153	2.050	+5,0	6.516	5.968	+9,2
HUNGARY	17.787	21.340	-16,6	59.692	67.056	-11,0
LATVIA	1.333	1.300	+2,5	4.251	3.634	+17,0
LITHUANIA	959	1.013	-5,3	3.261	3.105	+5,0
POLAND	19.363	45.069	-57,0	85.380	143.529	-40,5
SLOVAKIA	5.244	4.874	+7,6	16.857	16.797	+0,4
SLOVENIA	6.286	6.767	-7,1	22.025	24.058	-8,5
EU (New Members)	65.793	94.399	-30,3	238.494	304.846	-21,8
EUROPEAN UNION*	1.319.225	1.331.656	-0,9	5.225.092	5.360.684	-2,5
TOTAL EUROPE (EU+EFTA)**	1.357.474	1.369.086	-0,8	5.348.611	5.490.951	-2,6

(*) EU 23 - Data for Malta and Cyprus are currently not available.

(**) ACEA estimates

For further information, please call:

Mr. Alfredo Filippone - Director of Communications - Tel. (322) 738.73.45

Mrs. Anne Pouchous - Director Statistics & Economics - Tel. (322) 738.73.55

ACEA

Association des

Constructeurs

Européens

d'Automobiles

Rue du Noyer 211

B-1000 Bruxelles

Tel (32 2) 732 55 50

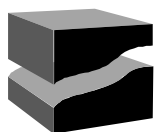
Fax (32 2) 738 73 10

(32 2) 738 73 11

This information is available on ACEA's website:

<http://www.acea.be>

Next Press Release: Wednesday, 15 June 2005



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU15) + EFTA Countries

13/05/05

	April					January to April				
	%Share '05	%Share '04	Units '05	Units '04	% Chg 05/04	%Share '05	%Share '04	Units '05	Units '04	% Chg 05/04
ALL BRANDS*			1.291.682	1.274.687	+1,3			5.110.117	5.186.105	-1,5
VW Group	18,9	18,0	243.512	229.831	+6,0	17,5	17,2	893.230	893.177	+0,0
VOLKSWAGEN	9,8	10,1	126.042	128.627	-2,0	9,2	9,5	469.042	493.942	-5,0
AUDI	4,6	3,9	59.704	49.114	+21,6	4,1	3,7	211.004	189.657	+11,3
SEAT	2,5	2,4	31.903	30.328	+5,2	2,4	2,4	120.703	126.773	-4,8
SKODA	2,0	1,7	25.468	21.414	+18,9	1,8	1,6	90.968	81.700	+11,3
Others	0,0	0,0	395	348	+13,5	0,0	0,0	1.513	1.105	+36,9
PSA Group	13,8	14,2	177.681	180.790	-1,7	14,1	14,5	722.119	753.167	-4,1
PEUGEOT	7,4	8,0	96.013	101.456	-5,4	7,6	8,0	390.710	416.849	-6,3
CITROEN	6,3	6,2	81.668	79.334	+2,9	6,5	6,5	331.409	336.318	-1,5
FORD Group	10,4	11,3	133.946	144.587	-7,4	11,3	11,7	578.749	605.613	-4,4
FORD	7,8	8,6	101.314	109.418	-7,4	8,7	9,1	443.806	469.921	-5,6
VOLVO	1,8	1,9	23.595	24.438	-3,4	1,8	1,7	92.224	86.033	+7,2
LAND ROVER	0,4	0,5	5.448	5.868	-7,2	0,5	0,5	26.122	27.894	-6,4
JAGUAR	0,3	0,4	3.589	4.863	-26,2	0,3	0,4	16.597	21.765	-23,7
GM Group	10,8	10,2	139.261	130.113	+7,0	10,7	10,3	549.105	535.128	+2,6
OPEL/VAUXHALL	9,3	8,7	119.609	111.013	+7,7	9,3	8,9	473.558	460.112	+2,9
CHEVROLET	0,9	0,9	12.153	11.345	+7,1	0,9	0,9	47.935	47.066	+1,8
SAAB	0,5	0,6	7.094	7.491	-5,3	0,5	0,5	26.010	26.951	-3,5
GM (US)	0,0	0,0	405	264	+53,4	0,0	0,0	1.602	999	+60,4
RENAULT	10,6	10,8	137.141	137.150	-0,0	10,1	10,2	518.554	526.666	-1,5
FIAT Group	6,4	7,6	82.768	97.417	-15,0	6,9	8,0	352.561	414.066	-14,9
FIAT	4,7	5,7	60.571	72.614	-16,6	5,0	5,9	253.386	304.823	-16,9
LANCIA	0,8	0,8	10.502	9.928	+5,8	0,9	0,9	46.952	45.968	+2,1
ALFA ROMEO	0,9	1,1	11.194	14.353	-22,0	1,0	1,2	50.142	61.630	-18,6
OTHERS	0,0	0,0	501	522	-4,0	0,0	0,0	2.081	1.645	+26,5
DaimlerChrysler	6,3	6,4	81.660	81.215	+0,5	5,9	6,0	299.389	311.450	-3,9
MERCEDES	4,8	4,9	61.500	62.685	-1,9	4,4	4,7	224.429	243.098	-7,7
SMART	1,0	0,8	12.640	10.315	+22,5	0,9	0,7	48.209	36.742	+31,2
CHRYSLER	0,6	0,6	7.520	8.215	-8,5	0,5	0,6	26.751	31.610	-15,4
TOYOTA & LEXUS	5,2	5,0	66.775	63.800	+4,7	5,4	5,3	276.128	276.417	-0,1
BMW Group	5,3	4,3	68.096	55.422	+22,9	5,0	4,4	257.020	226.325	+13,6
BMW	4,4	3,6	56.382	45.585	+23,7	4,2	3,5	213.037	182.789	+16,5
Mini	0,9	0,8	11.714	9.837	+19,1	0,9	0,8	43.983	43.536	+1,0
NISSAN	2,6	2,5	33.028	32.491	+1,7	2,5	2,6	125.802	132.892	-5,3
HYUNDAI	2,1	2,0	27.637	25.340	+9,1	2,0	2,0	104.533	104.767	-0,2
HONDA	1,5	1,3	18.952	16.912	+12,1	1,7	1,5	86.484	79.391	+8,9
MAZDA	1,3	1,6	17.104	20.766	-17,6	1,6	1,8	83.684	93.019	-10,0
KIA	1,0	0,7	13.450	9.401	+43,1	1,3	0,8	64.571	40.969	+57,6
SUZUKI	1,1	1,1	14.227	14.127	+0,7	1,1	1,1	58.687	58.416	+0,5
MITSUBISHI	0,9	0,9	11.038	11.136	-0,9	0,9	0,8	46.690	42.274	+10,4
MG ROVER Group	0,2	0,8	2.574	10.777	-76,1	0,6	0,9	31.398	45.286	-30,7
OTHERS	1,8	1,1	22.832	13.412	+70,2	1,2	0,9	61.413	47.082	+30,4

VW Group: VW 'others' include Bentley and Lamborghini

FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) ACEA estimates

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