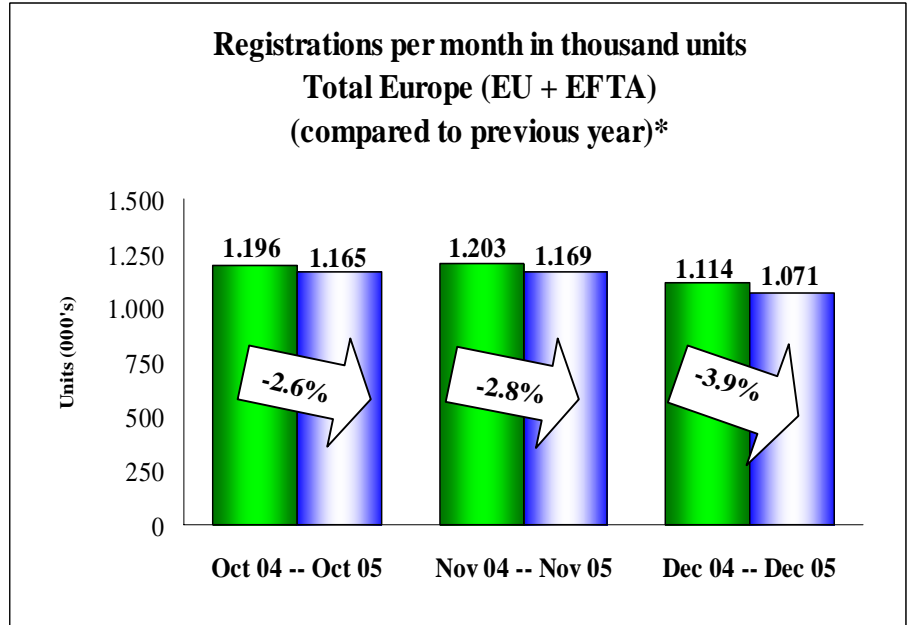
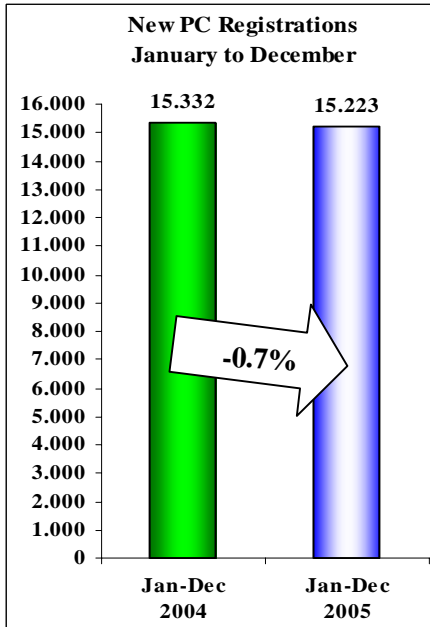




ACEA

16th January 2006

New Passenger Car Registrations *European Union + EFTA Countries*



*Not adjusted for working days

Total new passenger cars registrations in Europe (EU-23 + EFTA) in December 2005 amounted to 1.070.507 units, which represents a decrease of -3.9% (and of -3.7% in the EU-15) with respect to December 2004. This drop was influenced by a smaller number of working days in almost all countries (-2 in Italy, Greece, Luxembourg, Netherlands, Lithuania, Hungary, Poland and Slovenia, and -1 in Belgium, Spain, France, Ireland, Austria, Portugal, Finland, Czech Republic, Latvia and Slovakia), but also confirms the sluggish market conditions in the last quarter. Final cumulative figures for the year 2005 show a decrease of -0.7% for total Europe and an almost flat situation in the EU-15 (-0.2%).

With regard to national situations, December 2005 saw only three countries among the EU-15 posting growth: the U.K. (+8.7%), Portugal (+3%) and Denmark (+0.9%). The other twelve countries ended the month with losses, ranging from -0.4% in Spain to -30.4% in the Netherlands. EFTA countries showed a decrease of -1.5% and new EU Member States also posted a loss of -8.2%.

Final cumulative figures for the EU-23 see 13 countries posting growth, ranging from +48.2% in Latvia to +0.6% in Luxembourg, while 10 countries ended the year with losses, ranging from -0.9% in Slovakia to -26% in Poland. Among the five main markets of the EU-23, France (+2.7%), Germany (+1.6%) and Spain (+0.8%) experienced growth, while Italy (-1.3%) and the U.K. (-5%) reported losses. EFTA countries reported a loss of -1.6% and new EU Member States of -10%, while the EU-15 contained the negative variance to -0.2%.



ACEA

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M GMT), 16 January 2006**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPE (EU* + EFTA)

16/01/06

| | December '05 | December '04 | % Chg 05/04 | Jan-Dec '05 | Jan-Dec '04 | % Chg 05/04 |
|---------------------------------|------------------|------------------|----------------|-------------------|-------------------|----------------|
| AUSTRIA | 17.701 | 18.896 | -6,3 | 307.915 | 311.292 | -1,1 |
| BELGIUM | 20.734 | 24.849 | -16,6 | 480.088 | 484.757 | -1,0 |
| DENMARK | 12.502 | 12.393 | +0,9 | 146.166 | 121.484 | +20,3 |
| FINLAND | 5.732 | 6.332 | -9,5 | 148.161 | 142.642 | +3,9 |
| FRANCE | 169.398 | 171.820 | -1,4 | 2.067.818 | 2.013.709 | +2,7 |
| GERMANY | 256.873 | 281.748 | -8,8 | 3.319.259 | 3.266.825 | +1,6 |
| GREECE | 11.771 | 13.969 | -15,7 | 269.728 | 289.691 | -6,9 |
| IRELAND | 603 | 713 | -15,4 | 171.732 | 154.136 | +11,4 |
| ITALY | 140.869 | 150.384 | -6,3 | 2.234.174 | 2.264.688 | -1,3 |
| LUXEMBOURG | 2.394 | 2.616 | -8,5 | 48.517 | 48.234 | +0,6 |
| NETHERLANDS | 8.790 | 12.630 | -30,4 | 465.196 | 483.745 | -3,8 |
| PORTUGAL | 15.401 | 14.959 | +3,0 | 203.443 | 197.584 | +3,0 |
| SPAIN | 129.768 | 130.275 | -0,4 | 1.528.849 | 1.517.286 | +0,8 |
| SWEDEN | 25.001 | 25.423 | -1,7 | 274.301 | 264.246 | +3,8 |
| UNITED KINGDOM | 156.866 | 144.353 | +8,7 | 2.439.717 | 2.567.269 | -5,0 |
| EUROPEAN UNION (EU15) | 974.403 | 1.011.360 | -3,7 | 14.105.064 | 14.127.588 | -0,2 |
| ICELAND | 1.276 | 903 | +41,3 | 18.211 | 11.968 | +52,2 |
| NORWAY | 9.939 | 12.376 | -19,7 | 109.907 | 115.645 | -5,0 |
| SWITZERLAND | 21.927 | 20.375 | +7,6 | 262.609 | 269.385 | -2,5 |
| EFTA | 33.142 | 33.654 | -1,5 | 390.727 | 396.998 | -1,6 |
| EU15+EFTA | 1.007.545 | 1.045.014 | -3,6 | 14.495.791 | 14.524.586 | -0,2 |
| CZECH REPUBLIC | 10.341 | 11.147 | -7,2 | 127.376 | 125.768 | +1,3 |
| ESTONIA | 1.178 | 1.101 | +7,0 | 19.398 | 16.436 | +18,0 |
| HUNGARY | 20.705 | 19.719 | +5,0 | 201.413 | 207.055 | -2,7 |
| LATVIA | 1.751 | 1.198 | +46,2 | 16.680 | 11.256 | +48,2 |
| LITHUANIA | 1.040 | 990 | +5,1 | 10.520 | 9.493 | +10,8 |
| POLAND | 18.688 | 23.580 | -20,7 | 235.521 | 318.093 | -26,0 |
| SLOVAKIA | 5.571 | 6.922 | -19,5 | 56.916 | 57.430 | -0,9 |
| SLOVENIA | 3.688 | 3.948 | -6,6 | 59.324 | 62.002 | -4,3 |
| EU (New Members) | 62.962 | 68.605 | -8,2 | 727.148 | 807.533 | -10,0 |
| EUROPEAN UNION* | 1.037.365 | 1.079.965 | -3,9 | 14.832.212 | 14.935.121 | -0,7 |
| TOTAL EUROPE (EU+EFTA)** | 1.070.507 | 1.113.619 | -3,9 | 15.222.939 | 15.332.119 | -0,7 |

(*) EU 23 - Data for Malta and Cyprus are currently not available.

(**) ACEA estimates

For further information, please call:

Mr. Alfredo Filippone - Director of Communications - Tel. (322) 738.73.45

Mrs. Anne Pouchous - Director Statistics & Economics - Tel. (322) 738.73.55

ACEA

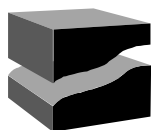
Association des
Constructeurs
Européens
d'Automobiles

This information is available on ACEA's website:

<http://www.acea.be>

Next Press Release: Thursday, 16 February 2006

Rue du Noyer 211
B-1000 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU15) + EFTA Countries

16/01/06

| | December | | | | | January to December | | | | |
|---------------------------|-------------|-------------|------------------|------------------|--------------|---------------------|-------------|-------------------|-------------------|--------------|
| | %Share '05 | %Share '04 | Units '05 | Units '04 | % Chg 05/04 | %Share '05 | %Share '04 | Units '05 | Units '04 | % Chg 05/04 |
| ALL BRANDS* | | | 1.007.545 | 1.045.014 | -3,6 | | | 14.495.791 | 14.524.586 | -0,2 |
| VW Group | 20,9 | 19,9 | 210.197 | 207.950 | +1,1 | 18,9 | 18,1 | 2.745.245 | 2.624.341 | +4,6 |
| VOLKSWAGEN | 12,2 | 10,6 | 123.202 | 110.733 | +11,3 | 10,3 | 9,9 | 1.496.702 | 1.440.960 | +3,9 |
| AUDI | 3,8 | 4,2 | 38.346 | 44.374 | -13,6 | 4,2 | 3,8 | 606.546 | 555.878 | +9,1 |
| SEAT | 2,9 | 2,9 | 29.413 | 30.525 | -3,6 | 2,5 | 2,6 | 356.613 | 375.994 | -5,2 |
| SKODA | 1,9 | 2,1 | 19.030 | 22.175 | -14,2 | 1,9 | 1,7 | 281.430 | 247.852 | +13,5 |
| Others | 0,0 | 0,0 | 206 | 143 | +44,1 | 0,0 | 0,0 | 3.954 | 3.657 | +8,1 |
| PSA Group | 12,8 | 12,8 | 129.208 | 134.195 | -3,7 | 13,7 | 14,0 | 1.984.685 | 2.036.522 | -2,5 |
| PEUGEOT | 7,1 | 7,5 | 71.450 | 78.468 | -8,9 | 7,5 | 7,9 | 1.087.430 | 1.148.980 | -5,4 |
| CITROEN | 5,7 | 5,3 | 57.758 | 55.727 | +3,6 | 6,2 | 6,1 | 897.255 | 887.542 | +1,1 |
| FORD Group | 10,6 | 10,2 | 106.312 | 107.095 | -0,7 | 10,9 | 11,2 | 1.576.094 | 1.625.429 | -3,0 |
| FORD | 7,8 | 7,6 | 78.694 | 79.723 | -1,3 | 8,3 | 8,6 | 1.210.286 | 1.248.663 | -3,1 |
| VOLVO | 1,9 | 1,8 | 18.863 | 19.175 | -1,6 | 1,7 | 1,7 | 243.111 | 247.211 | -1,7 |
| LAND ROVER | 0,6 | 0,5 | 5.622 | 4.870 | +15,4 | 0,5 | 0,5 | 76.801 | 70.474 | +9,0 |
| JAGUAR | 0,3 | 0,3 | 3.133 | 3.327 | -5,8 | 0,3 | 0,4 | 45.896 | 59.081 | -22,3 |
| GM Group | 10,9 | 10,6 | 109.579 | 110.441 | -0,8 | 10,6 | 10,6 | 1.539.334 | 1.536.187 | +0,2 |
| OPEL/VAUXHALL | 9,0 | 9,1 | 91.007 | 95.051 | -4,3 | 9,0 | 9,0 | 1.303.819 | 1.311.592 | -0,6 |
| CHEVROLET | 1,1 | 0,8 | 10.832 | 8.482 | +27,7 | 1,0 | 1,0 | 149.404 | 140.645 | +6,2 |
| SAAB | 0,7 | 0,6 | 7.504 | 6.582 | +14,0 | 0,6 | 0,6 | 80.679 | 80.094 | +0,7 |
| GM (US) | 0,0 | 0,0 | 236 | 326 | -27,6 | 0,0 | 0,0 | 5.432 | 3.856 | +40,9 |
| RENAULT Group | 9,7 | 9,9 | 97.335 | 103.292 | -5,8 | 9,8 | 10,3 | 1.419.661 | 1.489.285 | -4,7 |
| RENAULT | 9,4 | 9,9 | 94.547 | 103.283 | -8,5 | 9,7 | 10,3 | 1.405.983 | 1.489.261 | -5,6 |
| DACIA | 0,3 | 0,0 | 2.788 | 9 | ++ | 0,1 | 0,0 | 13.678 | 24 | ++ |
| FIAT Group | 6,4 | 6,2 | 64.608 | 64.609 | -0,0 | 6,5 | 7,3 | 949.075 | 1.056.879 | -10,2 |
| FIAT | 4,9 | 4,6 | 49.765 | 48.029 | +3,6 | 4,8 | 5,4 | 698.204 | 783.245 | -10,9 |
| LANCIA | 0,7 | 0,8 | 6.709 | 7.840 | -14,4 | 0,8 | 0,8 | 118.152 | 115.398 | +2,4 |
| ALFA ROMEO | 0,8 | 0,8 | 7.950 | 8.483 | -6,3 | 0,9 | 1,1 | 127.615 | 153.577 | -16,9 |
| OTHERS | 0,0 | 0,0 | 184 | 257 | -28,4 | 0,0 | 0,0 | 5.104 | 4.659 | +9,6 |
| DaimlerChrysler | 6,0 | 6,4 | 60.720 | 66.502 | -8,7 | 6,2 | 6,3 | 902.775 | 911.272 | -0,9 |
| MERCEDES | 4,5 | 4,7 | 45.500 | 48.751 | -6,7 | 4,7 | 4,7 | 686.642 | 689.122 | -0,4 |
| SMART | 0,8 | 1,0 | 7.700 | 10.738 | -28,3 | 0,9 | 0,9 | 131.933 | 133.580 | -1,2 |
| CHRYSLER | 0,7 | 0,7 | 7.520 | 7.013 | +7,2 | 0,6 | 0,6 | 84.200 | 88.570 | -4,9 |
| TOYOTA & LEXUS | 5,6 | 4,6 | 56.245 | 47.679 | +18,0 | 5,3 | 5,0 | 763.873 | 727.958 | +4,9 |
| BMW Group | 5,7 | 5,8 | 57.800 | 60.577 | -4,6 | 5,3 | 4,8 | 770.759 | 703.070 | +9,6 |
| BMW | 4,9 | 5,1 | 49.807 | 53.174 | -6,3 | 4,4 | 4,0 | 642.146 | 579.420 | +10,8 |
| Mini | 0,8 | 0,7 | 7.993 | 7.403 | +8,0 | 0,9 | 0,9 | 128.613 | 123.650 | +4,0 |
| NISSAN | 1,4 | 2,4 | 14.006 | 24.861 | -43,7 | 2,4 | 2,5 | 342.123 | 365.853 | -6,5 |
| HYUNDAI | 2,2 | 2,7 | 22.578 | 27.926 | -19,2 | 2,1 | 2,0 | 299.505 | 297.251 | +0,8 |
| HONDA | 1,6 | 1,3 | 15.872 | 13.410 | +18,4 | 1,7 | 1,5 | 239.292 | 216.894 | +10,3 |
| KIA | 1,7 | 2,3 | 17.200 | 24.174 | -28,8 | 1,6 | 1,1 | 230.743 | 166.042 | +39,0 |
| MAZDA | 1,2 | 1,5 | 12.385 | 15.266 | -18,9 | 1,6 | 1,7 | 225.728 | 245.371 | -8,0 |
| SUZUKI | 1,4 | 1,2 | 13.973 | 12.174 | +14,8 | 1,3 | 1,1 | 183.889 | 164.814 | +11,6 |
| MITSUBISHI | 0,8 | 0,9 | 8.155 | 9.256 | -11,9 | 0,9 | 0,8 | 126.958 | 118.416 | +7,2 |
| MG ROVER Group | 0,1 | 0,6 | 1.287 | 6.748 | -80,9 | 0,3 | 0,8 | 45.842 | 113.198 | -59,5 |
| OTHERS | 1,0 | 0,8 | 10.085 | 8.859 | +13,8 | 1,0 | 0,9 | 150.210 | 125.804 | +19,4 |

VW Group: VW 'others' include Bentley and Lamborghini

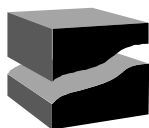
FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) ACEA estimates

For further information, please call:

Mr. Alfredo Filippone - Director of Communications - Tel. (322) 738.73.45



ACEA

Press Release

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER TOTAL EUROPE (EU23 + EFTA Countries)

16/01/06

| | December | | | | | January to December | | | | |
|---------------------------|-------------|-------------|------------------|------------------|--------------|---------------------|-------------|-------------------|-------------------|--------------|
| | %Share '05 | %Share '04 | Units '05 | Units '04 | % Chg 05/04 | %Share '05 | %Share '04 | Units '05 | Units '04 | % Chg 05/04 |
| ALL BRANDS* | | | 1.070.507 | 1.113.619 | -3,9 | | | 15.222.939 | 15.332.119 | -0,7 |
| VW Group | 21,2 | 20,5 | 227.378 | 228.516 | -0,5 | 19,3 | 18,6 | 2.944.652 | 2.853.629 | +3,2 |
| VOLKSWAGEN | 11,9 | 10,4 | 127.908 | 116.307 | +10,0 | 10,1 | 9,8 | 1.544.540 | 1.496.326 | +3,2 |
| AUDI | 3,7 | 4,1 | 39.083 | 45.279 | -13,7 | 4,0 | 3,7 | 616.151 | 565.209 | +9,0 |
| SEAT | 2,9 | 2,9 | 30.779 | 32.430 | -5,1 | 2,5 | 2,6 | 374.349 | 395.740 | -5,4 |
| SKODA | 2,7 | 3,1 | 29.400 | 34.357 | -14,4 | 2,7 | 2,6 | 405.626 | 392.692 | +3,3 |
| Others | 0,0 | 0,0 | 208 | 143 | +45,5 | 0,0 | 0,0 | 3.986 | 3.662 | +8,8 |
| PSA Group | 12,6 | 12,7 | 135.049 | 140.919 | -4,2 | 13,5 | 13,8 | 2.061.264 | 2.122.122 | -2,9 |
| PEUGEOT | 7,0 | 7,4 | 74.875 | 82.725 | -9,5 | 7,4 | 7,8 | 1.129.897 | 1.202.577 | -6,0 |
| CITROEN | 5,6 | 5,2 | 60.174 | 58.194 | +3,4 | 6,1 | 6,0 | 931.367 | 919.545 | +1,3 |
| FORD Group | 10,4 | 10,0 | 111.691 | 111.911 | -0,2 | 10,7 | 11,0 | 1.628.917 | 1.686.398 | -3,4 |
| FORD | 7,8 | 7,5 | 83.386 | 83.788 | -0,5 | 8,3 | 8,5 | 1.256.890 | 1.303.054 | -3,5 |
| VOLVO | 1,8 | 1,8 | 19.433 | 19.844 | -2,1 | 1,6 | 1,6 | 248.050 | 252.827 | -1,9 |
| LAND ROVER | 0,5 | 0,4 | 5.712 | 4.936 | +15,7 | 0,5 | 0,5 | 77.792 | 71.181 | +9,3 |
| JAGUAR | 0,3 | 0,3 | 3.160 | 3.343 | -5,5 | 0,3 | 0,4 | 46.185 | 59.336 | -22,2 |
| GM Group | 11,2 | 10,9 | 119.886 | 121.230 | -1,1 | 10,7 | 10,7 | 1.625.828 | 1.637.057 | -0,7 |
| OPEL/VAUXHALL | 9,3 | 9,2 | 99.239 | 102.690 | -3,4 | 9,0 | 9,0 | 1.366.412 | 1.383.291 | -1,2 |
| CHEVROLET | 1,2 | 1,0 | 12.803 | 11.549 | +10,9 | 1,1 | 1,1 | 172.418 | 169.083 | +2,0 |
| SAAB | 0,7 | 0,6 | 7.608 | 6.665 | +14,1 | 0,5 | 0,5 | 81.401 | 80.817 | +0,7 |
| GM (US) | 0,0 | 0,0 | 236 | 326 | -27,6 | 0,0 | 0,0 | 5.597 | 3.866 | +44,8 |
| RENAULT | 9,6 | 9,8 | 102.278 | 109.539 | -6,6 | 9,8 | 10,2 | 1.487.464 | 1.569.861 | -5,2 |
| RENAULT | 9,2 | 9,8 | 98.853 | 108.825 | -9,2 | 9,6 | 10,2 | 1.464.424 | 1.568.040 | -6,6 |
| DACIA | 0,3 | 0,1 | 3.425 | 714 | ++ | 0,2 | 0,0 | 23.040 | 1.821 | ++ |
| FIAT Group | 6,3 | 6,3 | 67.905 | 69.623 | -2,5 | 6,5 | 7,4 | 988.837 | 1.129.428 | -12,4 |
| FIAT | 4,9 | 4,7 | 52.912 | 52.883 | +0,1 | 4,8 | 5,6 | 736.338 | 853.630 | -13,7 |
| LANCIA | 0,6 | 0,7 | 6.726 | 7.878 | -14,6 | 0,8 | 0,8 | 118.364 | 115.798 | +2,2 |
| ALFA ROMEO | 0,8 | 0,8 | 8.083 | 8.605 | -6,1 | 0,8 | 1,0 | 129.031 | 155.341 | -16,9 |
| OTHERS | 0,0 | 0,0 | 184 | 257 | -28,4 | 0,0 | 0,0 | 5.104 | 4.659 | +9,6 |
| DaimlerChrysler | 5,8 | 6,1 | 61.920 | 67.493 | -8,3 | 6,0 | 6,0 | 914.125 | 922.310 | -0,9 |
| MERCEDES | 4,3 | 4,4 | 46.430 | 49.510 | -6,2 | 4,6 | 4,5 | 694.829 | 697.145 | -0,3 |
| SMART | 0,7 | 1,0 | 7.750 | 10.796 | -28,2 | 0,9 | 0,9 | 132.554 | 134.141 | -1,2 |
| CHRYSLER | 0,7 | 0,6 | 7.740 | 7.187 | +7,7 | 0,6 | 0,6 | 86.742 | 91.024 | -4,7 |
| TOYOTA & LEXUS | 5,6 | 4,6 | 59.774 | 51.716 | +15,6 | 5,4 | 5,1 | 818.101 | 787.415 | +3,9 |
| BMW Group | 5,5 | 5,5 | 58.591 | 61.462 | -4,7 | 5,1 | 4,6 | 779.527 | 710.034 | +9,8 |
| BMW | 4,7 | 4,9 | 50.556 | 54.023 | -6,4 | 4,3 | 3,8 | 650.428 | 585.923 | +11,0 |
| Mini | 0,8 | 0,7 | 8.035 | 7.439 | +8,0 | 0,8 | 0,8 | 129.099 | 124.111 | +4,0 |
| NISSAN | 1,4 | 2,3 | 14.966 | 25.821 | -42,0 | 2,3 | 2,5 | 357.482 | 381.647 | -6,3 |
| HYUNDAI | 2,2 | 2,6 | 23.959 | 29.498 | -18,8 | 2,1 | 2,0 | 317.750 | 313.045 | +1,5 |
| HONDA | 1,6 | 1,3 | 17.267 | 14.649 | +17,9 | 1,7 | 1,5 | 259.210 | 236.186 | +9,7 |
| KIA | 1,7 | 2,3 | 18.207 | 25.259 | -27,9 | 1,6 | 1,1 | 242.063 | 173.966 | +39,1 |
| SUZUKI | 1,8 | 1,3 | 19.210 | 14.712 | +30,6 | 1,5 | 1,3 | 234.481 | 204.460 | +14,7 |
| MAZDA | 1,2 | 1,4 | 13.011 | 16.065 | -19,0 | 1,5 | 1,7 | 233.652 | 255.411 | -8,5 |
| MITSUBISHI | 0,8 | 0,9 | 8.732 | 9.677 | -9,8 | 0,9 | 0,8 | 133.187 | 123.693 | +7,7 |
| MG ROVER Group | 0,1 | 0,6 | 1.291 | 6.755 | -80,9 | 0,3 | 0,7 | 45.914 | 113.304 | -59,5 |
| OTHERS | 0,9 | 0,8 | 9.392 | 8.774 | +7,0 | 1,0 | 0,7 | 150.485 | 112.153 | +34,2 |

VW Group: VW 'others' include Bentley and Lamborghini

FORD Group: Ford includes Ford(US)

FIAT Group: FIAT 'others' include Ferrari & Maserati

(*) ACEA estimates

For further information, please call:

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