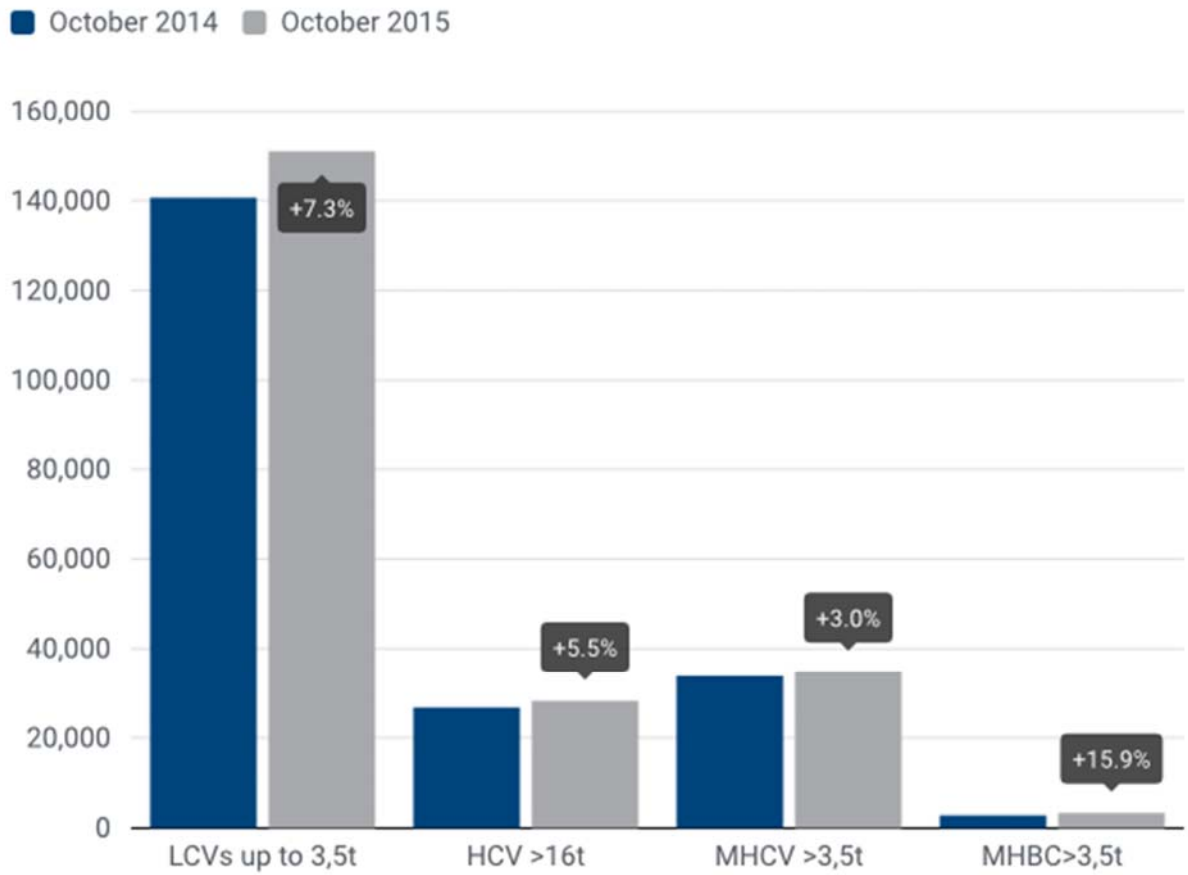


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 26 November 2015

**NEW COMMERCIAL VEHICLE REGISTRATIONS
EUROPEAN UNION¹
October 2015**



Created with LocalFocus

Source: ACEA

Next press release: Friday 18 December 2015

¹ Data for Malta unavailable

Commercial vehicle registrations: +11.6% over ten months; +6.6% in October

Total new commercial vehicles

In October 2015, demand for new commercial vehicles in the EU increased (+6.6%) for the tenth consecutive month, totalling 189,092 units. Growth was sustained across all commercial vehicle segments. Spain (+22.9%) confirmed the positive momentum posting double-digit growth, followed by Italy (+7.6%), Germany (+6.7%) and France (+3.9%), while the UK performed less well compared to October 2014 (-3.0%).

Over ten months in 2015, the EU market expanded (+11.6%), totalling 1,706,662 commercial vehicles. During the same period, Spain (+36.5%), the UK (+16.6%), Italy (+9.8%), Germany (+2.7%) and France (+2.1%) all posted growth.

New light commercial vehicles (LCV) up to 3.5 tonnes

In October 2015, new registrations of light commercial vehicles totalled 150,984 units, up (+7.3%) compared to October 2014. This marked the 26th consecutive month of growth in the segment. Spain (+24.9%), Italy (+7.0%), the UK (+6.2%), Germany (+4.0%) and France (+1.6%) all positively contributed to the upturn.

From January to October 2015, 1,404,121 new vans were registered in the EU (+10.8%). Spain (+35.5%), the UK (+16.3%), Italy (+8.5%) and Germany (+2.6%) saw demand for vans increase over this period, while France remained stable (+0.9%).

New heavy commercial vehicles (HCV) over 16 tonnes²

October 2015 results show an increase in new heavy truck registrations (+5.5%), totalling 28,245 units. France (+24.2%), Italy (+20.3%), Spain (+14.1%) and Germany (+12.3%) largely contributed to this positive outcome posting double-digit percentage gains, while the UK saw demand for heavy trucks significantly decrease (-29.6%).

Ten months into the year, the EU market grew (+18.5%), reaching 216,530 units. Spain (+45.1%), Italy (+25.9%), the UK (+25.1%), France (+12.8%) and Germany (+4.5%) saw demand for heavy trucks increase, contributing to the overall upturn of the EU market over the period.

New medium and heavy commercial vehicles (MHCV) over 3.5 tonnes³

In October 2015, 34,849 new trucks were registered in the EU, up (+3.0%) compared to October 2014. France (+22.7%), Germany (+14.6%), Spain (+13.1%) and Italy (+13.0%), positively contributed to the general growth, while the UK faced a significant drop in the truck segment (-34.2%).

From January to October 2015, 270,282 new trucks (+14.8%) were registered in the EU. In particular, Spain (+42.9%), Italy (+21.0%), the UK (+17.3%) and France (+10.3%) posted double-digit growth over the period, followed by Germany (+2.9%) which reported more modest growth.

New medium and heavy buses & coaches (MHBC) over 3.5 tonnes

In October 2015, new bus and coach registrations increased (+15.9%) compared to October 2014, totalling 3,259 units. Spain (+62.7%), France (+25.8%), the UK (+20.0%), Italy (+6.2%) and Germany (+1.6%) all positively contributed to the overall expansion.

Over ten months in 2015, the EU market increased (+18.0%), totalling 32,259 new buses and coaches. Demand was primarily driven by Spain (+44.4%) and the UK (+28.9%), followed by France (+19.0%), Italy (+14.1%) and Germany (+6.4%).

² Excluding heavy buses & coaches

³ Excluding buses & coaches

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 November 2015

PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

26/11/15

	October '15	October '14	% Change	Jan-Oct '15	Jan-Oct '14	% Change
AUSTRIA	2,934	2,850	2.9%	27,479	26,560	3.5%
BELGIUM	5,114	4,548	12.4%	52,344	45,647	14.7%
BULGARIA	343	360	-4.7%	3,664	3,243	13.0%
CROATIA	640	373	71.6%	5,571	4,567	22.0%
CYPRUS	144	117	23.1%	1,190	990	20.2%
CZECH REPUBLIC	1,758	1,249	40.8%	13,520	10,434	29.6%
DENMARK	2,804	2,672	4.9%	26,239	22,660	15.8%
ESTONIA	311	281	10.7%	3,070	2,445	25.6%
FINLAND	960	974	-1.4%	9,446	8,922	5.9%
FRANCE	35,088	34,530	1.6%	307,233	304,352	0.9%
GERMANY	23,141	22,260	4.0%	191,241	186,453	2.6%
GREECE	432	500	-13.6%	4,625	3,874	19.4%
HUNGARY	1,584	1,420	11.5%	13,353	12,338	8.2%
IRELAND	1,207	1,392	-13.3%	22,849	15,955	43.2%
ITALY ³	12,100	11,306	7.0%	104,290	96,139	8.5%
LATVIA	212	194	9.3%	1,920	2,027	-5.3%
LITHUANIA	232	201	15.4%	1,927	1,679	14.8%
LUXEMBOURG	360	328	9.8%	3,129	2,809	11.4%
NETHERLANDS	4,510	4,154	8.6%	49,192	44,698	10.1%
POLAND	4,951	4,387	12.9%	41,922	36,485	14.9%
PORTUGAL	2,772	2,409	15.1%	24,097	19,908	21.0%
ROMANIA	942	1,077	-12.5%	8,623	7,910	9.0%
SLOVAKIA	771	548	40.7%	5,685	4,577	24.2%
SLOVENIA	669	563	18.8%	5,950	5,933	0.3%
SPAIN	14,498	11,604	24.9%	126,660	93,484	35.5%
SWEDEN	4,299	3,796	13.3%	36,533	34,036	7.3%
UNITED KINGDOM	28,208	26,570	6.2%	312,369	268,641	16.3%
EUROPEAN UNION¹	150,984	140,663	7.3%	1,404,121	1,266,766	10.8%
EU15 ⁴	138,427	129,893	6.6%	1,297,726	1,174,138	10.5%
EU12 ⁵	12,557	10,770	16.6%	106,395	92,628	14.9%
ICELAND	91	81	12.3%	1,161	714	62.6%
NORWAY	2,892	2,757	4.9%	25,757	24,415	5.5%
SWITZERLAND	2,449	2,357	3.9%	25,748	24,046	7.1%
EFTA	5,432	5,195	4.6%	52,666	49,175	7.1%
EU+EFTA	156,416	145,858	7.2%	1,456,787	1,315,941	10.7%
WESTERN EUROPE (EU15+EFTA)	143,859	135,088	6.5%	1,350,392	1,223,313	10.4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

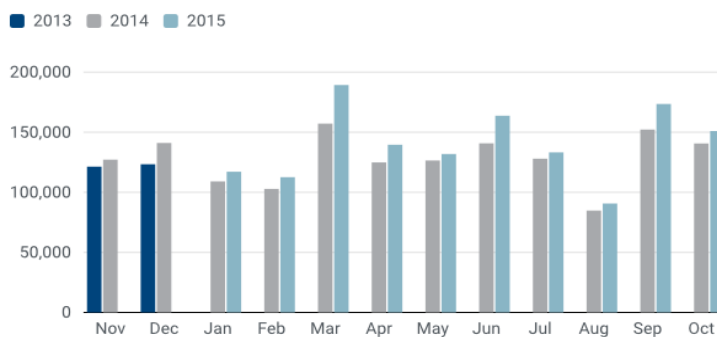
² Including Light Buses & Coaches

³ ANFIA estimates

⁴ Member States before the 2004 enlargement

⁵ Member States having joined the EU since 2004 (data for Malta unavailable)

New light commercial vehicle registrations in the EU



For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

This information is available on the ACEA website: <http://www.acea.be>

Next press release on Commercial Vehicles to be issued on Friday 18 November 2015

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 November 2015

PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

26/11/15

	October '15	October '14	% Change	Jan-Oct '15	Jan-Oct '14	% Change
AUSTRIA	646	748	-13.6%	5,929	5,719	3.7%
BELGIUM	620	576	7.6%	5,964	5,511	8.2%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA	66	89	-25.8%	668	650	2.8%
CYPRUS	2	0		11	7	57.1%
CZECH REPUBLIC ³	948	853	11.1%	7,207	6,224	15.8%
DENMARK	500	402	24.4%	3,701	2,747	34.7%
ESTONIA	57	94	-39.4%	604	617	-2.1%
FINLAND	208	205	1.5%	1,813	1,672	8.4%
FRANCE	3,892	3,134	24.2%	30,305	26,874	12.8%
GERMANY	6,000	5,341	12.3%	52,032	49,777	4.5%
GREECE	44	31	41.9%	197	180	9.4%
HUNGARY	533	459	16.1%	4,067	3,468	17.3%
IRELAND ⁴	113	153	-26.1%	1,429	1,406	1.6%
ITALY ⁵	1,140	948	20.3%	10,002	7,944	25.9%
LATVIA	216	96	125.0%	1,179	862	36.8%
LITHUANIA ⁴	368	243	51.4%	3,080	1,862	65.4%
LUXEMBOURG ⁴	116	76	52.6%	888	828	7.2%
NETHERLANDS	1,156	1,148	0.7%	10,762	7,465	44.2%
POLAND	2,270	1,681	35.0%	16,359	12,513	30.7%
PORTUGAL	312	268	16.4%	2,435	1,705	42.8%
ROMANIA	617	445	38.7%	4,527	3,042	48.8%
SLOVAKIA	451	455	-0.9%	3,493	2,743	27.3%
SLOVENIA ⁴	150	157	-4.5%	1,381	1,116	23.7%
SPAIN	3,104	2,721	14.1%	15,494	10,677	45.1%
SWEDEN	486	437	11.2%	3,870	3,867	0.1%
UNITED KINGDOM	4,230	6,008	-29.6%	29,133	23,297	25.1%
EUROPEAN UNION¹	28,245	26,768	5.5%	216,530	182,773	18.5%
EU15	22,567	22,196	1.7%	173,954	149,669	16.2%
EU12 ¹	5,678	4,572	24.2%	42,576	33,104	28.6%
ICELAND	8	10	-20.0%	98	63	55.6%
NORWAY ⁴	365	387	-5.7%	3,332	3,470	-4.0%
SWITZERLAND ³	232	283	-18.0%	2,631	2,911	-9.6%
EFTA	605	680	-11.0%	6,061	6,444	-5.9%
EU+EFTA	28,850	27,448	5.1%	222,591	189,217	17.6%
WESTERN EUROPE (EU15+EFTA)	23,172	22,876	1.3%	180,015	156,113	15.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

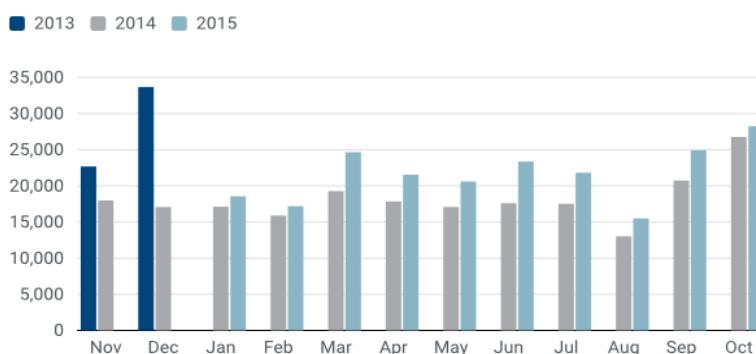
⁴ AAA estimates

² Excluding Heavy Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Heavy Commercial Vehicles of 18t and over

New heavy commercial vehicle registrations in the EU



For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 November 2015

PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

26/11/15

	October '15	October '14	% Change	Jan-Oct '15	Jan-Oct '14	% Change
AUSTRIA	710	812	-12.6%	6,409	6,135	4.5%
BELGIUM	726	720	0.8%	7,271	6,813	6.7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	73	101	-27.7%	883	835	5.7%
CYPRUS	4	2	100.0%	40	20	100.0%
CZECH REPUBLIC	1,123	984	14.1%	8,641	7,524	14.8%
DENMARK	533	441	20.9%	4,045	3,034	33.3%
ESTONIA	63	97	-35.1%	654	669	-2.2%
FINLAND	263	252	4.4%	2,289	2,191	4.5%
FRANCE	4,369	3,561	22.7%	35,214	31,912	10.3%
GERMANY	9,310	8,124	14.6%	75,242	73,106	2.9%
GREECE	94	54	74.1%	369	310	19.0%
HUNGARY	572	486	17.7%	4,410	3,801	16.0%
IRELAND	136	200	-32.0%	1,777	1,740	2.1%
ITALY ³	1,365	1,208	13.0%	12,826	10,597	21.0%
LATVIA	227	108	110.2%	1,250	933	34.0%
LITHUANIA ⁴	381	255	49.4%	3,179	1,976	60.9%
LUXEMBOURG	121	81	49.4%	941	915	2.8%
NETHERLANDS	1,256	1,247	0.7%	11,937	8,394	42.2%
POLAND	2,468	1,935	27.5%	18,130	14,394	26.0%
PORTUGAL	443	348	27.3%	3,152	2,292	37.5%
ROMANIA	652	473	37.8%	4,752	3,270	45.3%
SLOVAKIA	501	516	-2.9%	3,836	3,149	21.8%
SLOVENIA ⁴	162	167	-3.0%	1,510	1,232	22.6%
SPAIN	3,349	2,961	13.1%	18,148	12,704	42.9%
SWEDEN	547	487	12.3%	4,353	4,273	1.9%
UNITED KINGDOM	5,401	8,211	-34.2%	39,024	33,268	17.3%
EUROPEAN UNION¹	34,849	33,831	3.0%	270,282	235,487	14.8%
EU15	28,623	28,707	-0.3%	222,997	197,684	12.8%
EU12¹	6,226	5,124	21.5%	47,285	37,803	25.1%
ICELAND	18	19	-5.3%	179	103	73.8%
NORWAY	475	494	-3.8%	4,524	4,680	-3.3%
SWITZERLAND	303	368	-17.7%	3,343	3,670	-8.9%
EFTA	796	881	-9.6%	8,046	8,453	-4.8%
EU+EFTA	35,645	34,712	2.7%	278,328	243,940	14.1%
WESTERN EUROPE (EU15+EFTA)	29,419	29,588	-0.6%	231,043	206,137	12.1%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

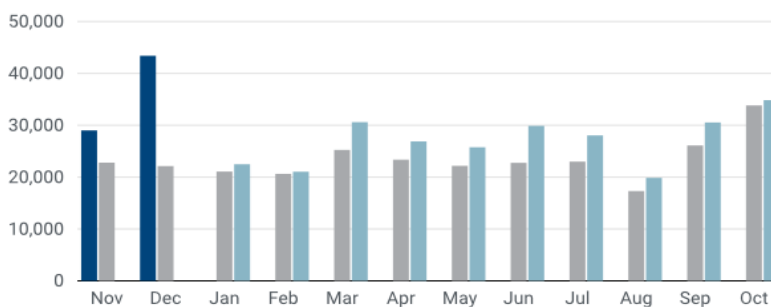
³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3.5t

⁴ AAA estimates

Medium & heavy commercial vehicle registrations in the EU

■ 2013 ■ 2014 ■ 2015



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 November 2015

PROVISIONAL

EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

26/11/15

	October '15	October '14	% Change	Jan-Oct '15	Jan-Oct '14	% Change
AUSTRIA	50	48	4.2%	714	710	0.6%
BELGIUM	43	70	-38.6%	808	971	-16.8%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	9	2	350.0%	107	91	17.6%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	177	99	78.8%	954	695	37.3%
DENMARK	28	52	-46.2%	344	362	-5.0%
ESTONIA	2	10	-80.0%	182	119	52.9%
FINLAND	31	61	-49.2%	462	628	-26.4%
FRANCE	585	465	25.8%	5,930	4,983	19.0%
GERMANY	521	513	1.6%	4,461	4,194	6.4%
GREECE	10	5	100.0%	113	165	-31.5%
HUNGARY	130	29	348.3%	404	309	30.7%
IRELAND	15	21	-28.6%	281	195	44.1%
ITALY ²	188	177	6.2%	2,099	1,839	14.1%
LATVIA	9	9	0.0%	200	160	25.0%
LITHUANIA ³	11	24	-54.2%	179	231	-22.5%
LUXEMBOURG	12	13	-7.7%	246	143	72.0%
NETHERLANDS	9	4	125.0%	314	363	-13.5%
POLAND	110	102	7.8%	1,343	1,213	10.7%
PORTUGAL	13	25	-48.0%	232	203	14.3%
ROMANIA	232	203	14.3%	2,055	1,001	105.3%
SLOVAKIA	18	15	20.0%	227	305	-25.6%
SLOVENIA ³	20	4	400.0%	143	153	-6.5%
SPAIN	205	126	62.7%	2,225	1,541	44.4%
SWEDEN	110	134	-17.9%	984	1,139	-13.6%
UNITED KINGDOM	721	601	20.0%	7,252	5,626	28.9%
EUROPEAN UNION¹	3,259	2,812	15.9%	32,259	27,339	18.0%
EU15	2,541	2,315	9.8%	26,465	23,062	14.8%
EU12¹	718	497	44.5%	5,794	4,277	35.5%
ICELAND	2	1	100.0%	93	63	47.6%
NORWAY	35	80	-56.3%	728	798	-8.8%
SWITZERLAND	82	48	70.8%	561	485	15.7%
EFTA	119	129	-7.8%	1,382	1,346	2.7%
EU+EFTA	3,378	2,941	14.9%	33,641	28,685	17.3%
WESTERN EUROPE (EU15+EFTA)	2,660	2,444	8.8%	27,847	24,408	14.1%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

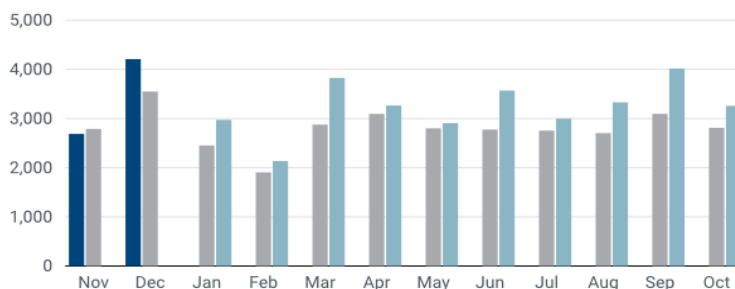
¹ Data for Malta unavailable

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ AAA estimates

New bus & coach registrations in the EU

■ 2013 ■ 2014 ■ 2015



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 November 2015

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES²

26/11/15

	October '15	October '14	% Change	Jan-Oct '15	Jan-Oct '14	% Change
AUSTRIA	3,694	3,710	-0.4%	34,602	33,405	3.6%
BELGIUM	5,883	5,338	10.2%	60,423	53,431	13.1%
BULGARIA ³	343	360	-4.7%	3,664	3,243	13.0%
CROATIA	722	476	51.7%	6,561	5,493	19.4%
CYPRUS ⁴	148	119	24.4%	1,230	1,010	21.8%
CZECH REPUBLIC	3,058	2,332	31.1%	23,115	18,653	23.9%
DENMARK	3,365	3,165	6.3%	30,628	26,056	17.5%
ESTONIA	376	388	-3.1%	3,906	3,233	20.8%
FINLAND	1,254	1,287	-2.6%	12,197	11,741	3.9%
FRANCE	40,042	38,556	3.9%	348,377	341,247	2.1%
GERMANY	32,972	30,897	6.7%	270,944	263,753	2.7%
GREECE	536	559	-4.1%	5,107	4,349	17.4%
HUNGARY	2,286	1,935	18.1%	18,167	16,448	10.5%
IRELAND	1,358	1,613	-15.8%	24,907	17,890	39.2%
ITALY ⁵	13,653	12,691	7.6%	119,215	108,575	9.8%
LATVIA	448	311	44.1%	3,370	3,120	8.0%
LITHUANIA	624	480	30.0%	5,285	3,886	36.0%
LUXEMBOURG	493	422	16.8%	4,316	3,867	11.6%
NETHERLANDS	5,775	5,405	6.8%	61,443	53,455	14.9%
POLAND	7,529	6,424	17.2%	61,395	52,092	17.9%
PORTUGAL	3,228	2,782	16.0%	27,481	22,403	22.7%
ROMANIA	1,826	1,753	4.2%	15,430	12,181	26.7%
SLOVAKIA	1,290	1,079	19.6%	9,748	8,031	21.4%
SLOVENIA	851	734	15.9%	7,603	7,318	3.9%
SPAIN	18,052	14,691	22.9%	147,033	107,729	36.5%
SWEDEN	4,956	4,417	12.2%	41,870	39,448	6.1%
UNITED KINGDOM	34,330	35,382	-3.0%	358,645	307,535	16.6%
EUROPEAN UNION¹	189,092	177,306	6.6%	1,706,662	1,529,592	11.6%
EU15	169,591	160,915	5.4%	1,547,188	1,394,884	10.9%
EU12¹	19,501	16,391	19.0%	159,474	134,708	18.4%
ICELAND	111	101	9.9%	1,433	880	62.8%
NORWAY	3,402	3,331	2.1%	31,009	29,893	3.7%
SWITZERLAND	2,834	2,773	2.2%	29,652	28,201	5.1%
EFTA	6,347	6,205	2.3%	62,094	58,974	5.3%
EU+EFTA	195,439	183,511	6.5%	1,768,756	1,588,566	11.3%
WESTERN EUROPE (EU15+EFTA)	175,938	167,120	5.3%	1,609,282	1,453,858	10.7%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

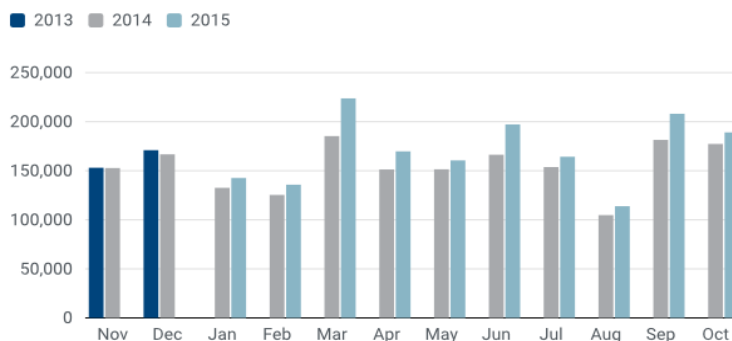
⁴ Data for Buses & Coaches unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

New commercial vehicle registrations in the EU



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