



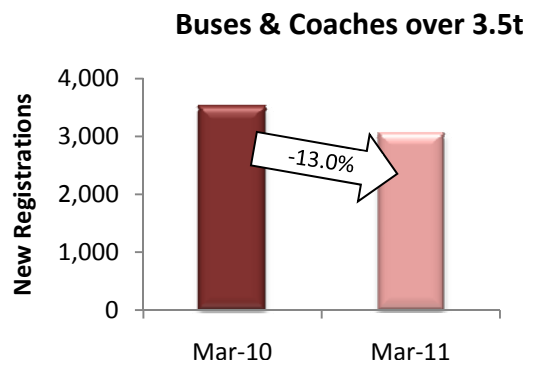
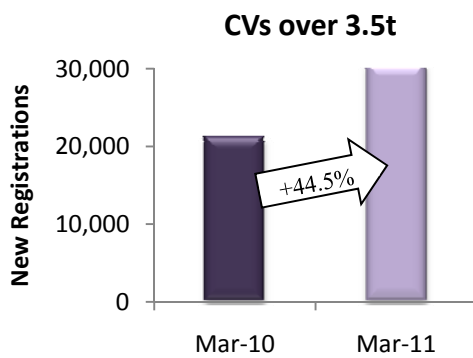
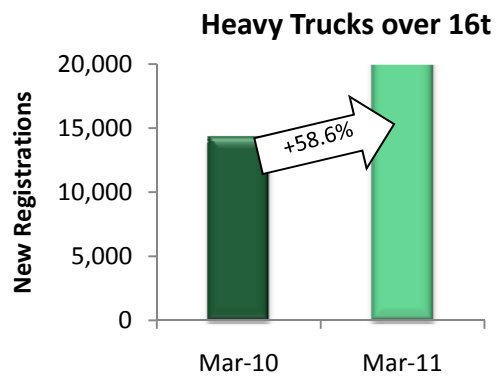
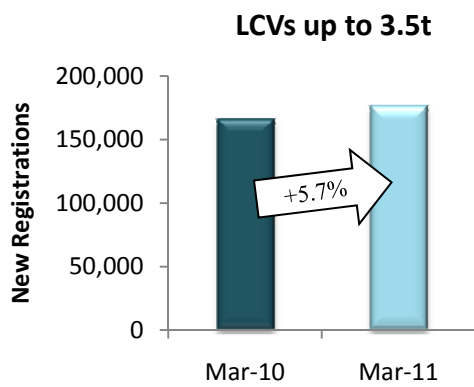
PRESS EMBARGO FOR ALL DATA:
April 27, 2011, 8.00 A.M. (6.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

March 2011

EU Countries



Next Press Release: Friday, May 27, 2011

COMMERCIAL VEHICLES: registrations up 14.7% in first quarter 2011**

In March, demand for new commercial vehicles was up 9.7%** in the EU*, compared to March last year. Of the 208,889 new registrations**, 49,064 were recorded in the UK (+24.6%), 46,363 in France (+8.0%) and 30,730 in Germany (+19.4%). The month counted on average the same number of working days across the region in 2010 and 2011. **Over the first quarter of this year**, new registrations amounted to 499,456 units, or 14.7% more than in the same period a year ago. All segments posted growth, except buses and coaches. In absolute figures, France recorded the most vehicles (+11.6%), followed by the UK (+30.0%) and Germany (+30.9%) which performed similarly.

New Light Commercial Vehicles up to 3.5t – "vans"

March results showed a 5.7%** increase in new van registrations. France (+4.4%), Germany (+13.0%) and the UK (+27.0%) performed better than last year, while Spain saw its market contract by 10.4%. **In the first quarter**, a total of 415,187 new vans was registered in the EU*, or 10.2% more than in the same quarter in 2010. France (+8.5%) proved to be the largest market, with 109,696 new vans, followed by the UK (+31.0%) and Germany (+24.4%). Demand for new vans in Spain was down 8.4% over that period.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

In March, heavy trucks continued to post the strongest rebound (+58.6%), recording 22,712 new units**. All major markets also recorded double-digit upturns ranging from 44.0% in Germany to 47.8% in the UK, 48.2% in Spain and 72.7% in France. **Three months into the year**, growth in the segment of heavy trucks was strong across the EU*, resulting in an overall 65.0%** increase. Greece was the only market to decline (-52.7%), while Spain expanded by 43.2%, Germany by 59.4%, France by 68.7% and the UK by 82.8%.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

The EU* recorded 30,592 new trucks **in March**, or 44.5% more** than in the same month last year. Growth occurred across countries, reaching 22.1% in the Netherlands, 25.4% in the UK, 38.7% in Germany, 47.4% in Spain and 58.7% in France. **Over the first quarter**, 76,374 new trucks were recorded in the EU*, representing a 50.7% increase** compared to the first three months of 2010. Germany (+51.2%) remained the largest market with 23,093 trucks, followed by France (+57.0%; 12,262 units), the UK (+41.3%; 8,586 units) and Spain (+44.5%; 4,198 units). Only Greece (-65.9%) and Ireland (-7.4%) faced a downturn.

New Buses & Coaches over 3.5t

The category of buses and coaches was the only one to decline **in March** (-13.0%**). Looking at the most important markets, performances were diverse as Spain expanded by 55.2% while the UK shrank by 45.9%. Germany saw its market contract by 18.4% and France by 4.5%. **Cumulative results from January to March**, showed a 1.8% decrease** of the EU* market. The UK remained the largest although contracting by 34.2%, followed by France (-12.1%) and Germany (-5.0%). Spain was the only one to post growth among major markets (+69.8%) but lagged behind in terms of volumes (856 units).

* Data for Cyprus and Malta are unavailable

** Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals. Italy usually accounts for 10 to 15% of the EU Commercial Vehicle market.



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 27, 2011**

PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

27/4/11

	March '11	March '10	% Change	Jan-Mar '11	Jan-Mar '10	% Change
AUSTRIA	3,151	2,553	23.4%	7,609	5,807	31.0%
BELGIUM	6,716	5,952	12.8%	18,123	15,197	19.3%
BULGARIA	195	228	-14.5%	519	600	-13.5%
CZECH REPUBLIC	1,142	885	29.0%	2,683	2,386	12.4%
DENMARK	2,061	1,359	51.7%	5,352	3,630	47.4%
ESTONIA	142	100	42.0%	383	215	78.1%
FINLAND	1,342	836	60.5%	3,512	2,366	48.4%
FRANCE	41,219	39,478	4.4%	109,696	101,141	8.5%
GERMANY	20,749	18,358	13.0%	52,297	42,035	24.4%
GREECE	576	1,354	-57.5%	1,899	4,248	-55.3%
HUNGARY	820	624	31.4%	2,330	1,691	37.8%
IRELAND	1,572	1,446	8.7%	4,978	5,018	-0.8%
ITALY ³	20,182	27,711	-27.2%	52,645	60,694	-13.3%
LATVIA	90	45	100.0%	213	81	163.0%
LITHUANIA	138	36	283.3%	344	87	295.4%
LUXEMBURG	344	274	25.5%	866	752	15.2%
NETHERLANDS	6,084	5,151	18.1%	18,915	15,199	24.4%
POLAND	3,631	3,184	14.0%	8,869	7,697	15.2%
PORTUGAL	3,335	3,883	-14.1%	8,696	9,947	-12.6%
ROMANIA	775	345	124.6%	1,714	804	113.2%
SLOVAKIA	432	687	-37.1%	1,230	2,523	-51.2%
SLOVENIA	696	455	53.0%	1,674	1,220	37.2%
SPAIN	11,546	12,891	-10.4%	27,815	30,381	-8.4%
SWEDEN	4,229	3,265	29.5%	10,484	7,708	36.0%
UNITED KINGDOM	44,074	34,691	27.0%	72,341	55,215	31.0%
EUROPEAN UNION¹	175,241	165,791	5.7%	415,187	376,642	10.2%
EU 15	167,180	159,202	5.0%	395,228	359,338	10.0%
EU 10	8,061	6,589	22.3%	19,959	17,304	15.3%
ICELAND	14	16	-12.5%	52	57	-8.8%
NORWAY	3,158	2,650	19.2%	8,300	6,587	26.0%
SWITZERLAND	2,646	2,379	11.2%	6,994	5,811	20.4%
EFTA	5,818	5,045	15.3%	15,346	12,455	23.2%
EU27 + EFTA	181,059	170,836	6.0%	430,533	389,097	10.6%
EU15 + EFTA	172,998	164,247	5.3%	410,574	371,793	10.4%

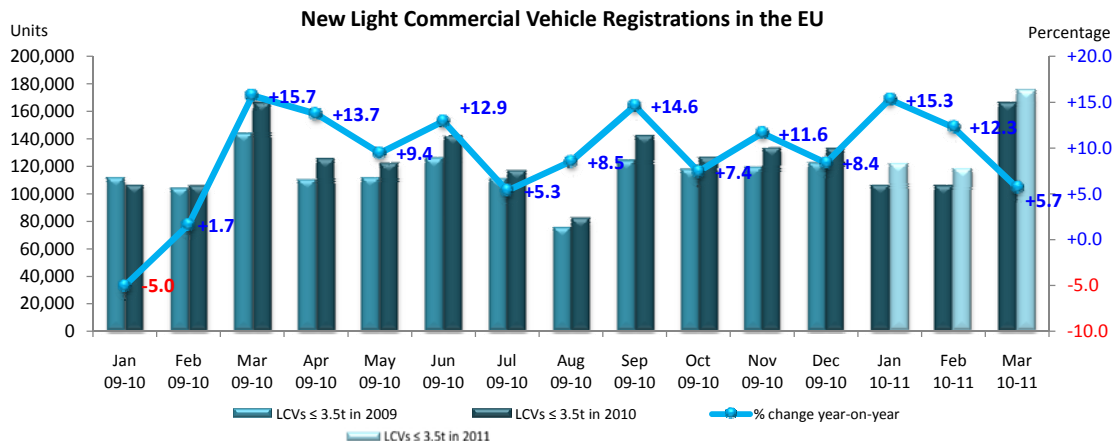
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) including Buses & Coaches

(³) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA.

They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on May 27, 2011



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 27, 2011**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

27/4/11

	March '11	March '10	% Change	Jan-Mar '11	Jan-Mar '10	% Change
AUSTRIA	747	404	84.9%	1,608	981	63.9%
BELGIUM	885	525	68.6%	2,495	1,552	60.8%
BULGARIA	95	22	331.8%	211	52	305.8%
CZECH REPUBLIC ³	535	270	98.1%	1,241	660	88.0%
DENMARK	322	157	105.1%	856	388	120.6%
ESTONIA	53	11	381.8%	158	40	295.0%
FINLAND	197	133	48.1%	594	440	35.0%
FRANCE	3,648	2,112	72.7%	9,909	5,873	68.7%
GERMANY	5,969	4,144	44.0%	14,577	9,145	59.4%
GREECE	35	78	-55.1%	87	184	-52.7%
HUNGARY	263	94	179.8%	847	354	139.3%
IRELAND	103	87	18.4%	271	231	17.3%
ITALY ⁴	1,143	988	15.7%	3,552	2,937	20.9%
LATVIA	143	18	694.4%	290	44	559.1%
LITHUANIA ⁵	47	43	9.3%	516	120	330.0%
LUXEMBURG ⁵	101	77	31.2%	285	169	68.6%
NETHERLANDS	993	794	25.1%	3,106	2,320	33.9%
POLAND	1,538	550	179.6%	3,388	1,415	139.4%
PORTUGAL	197	148	33.1%	713	474	50.4%
ROMANIA	249	101	146.5%	676	247	173.7%
SLOVAKIA	326	108	201.9%	835	318	162.6%
SLOVENIA ⁵	125	51	145.1%	356	134	165.7%
SPAIN	1,467	990	48.2%	3,913	2,732	43.2%
SWEDEN	490	361	35.7%	1,162	863	34.6%
UNITED KINGDOM	3,041	2,057	47.8%	6,182	3,382	82.8%
EUROPEAN UNION¹	22,712	14,323	58.6%	57,828	35,055	65.0%
EUROPEAN UNION (EU15)	19,338	13,055	48.1%	49,310	31,671	55.7%
EU (New Members)	3,374	1,268	166.1%	8,518	3,384	151.7%
ICELAND	0	1		3	0	
NORWAY ⁵	281	156	80.1%	789	526	50.0%
SWITZERLAND ³	347	263	31.9%	847	631	34.2%
EFTA	628	420	49.5%	1,639	1,157	41.7%
TOTAL EUROPE (EU+EFTA)	23,340	14,743	58.3%	59,467	36,212	64.2%
EU15+EFTA	19,966	13,475	48.2%	50,949	32,828	55.2%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

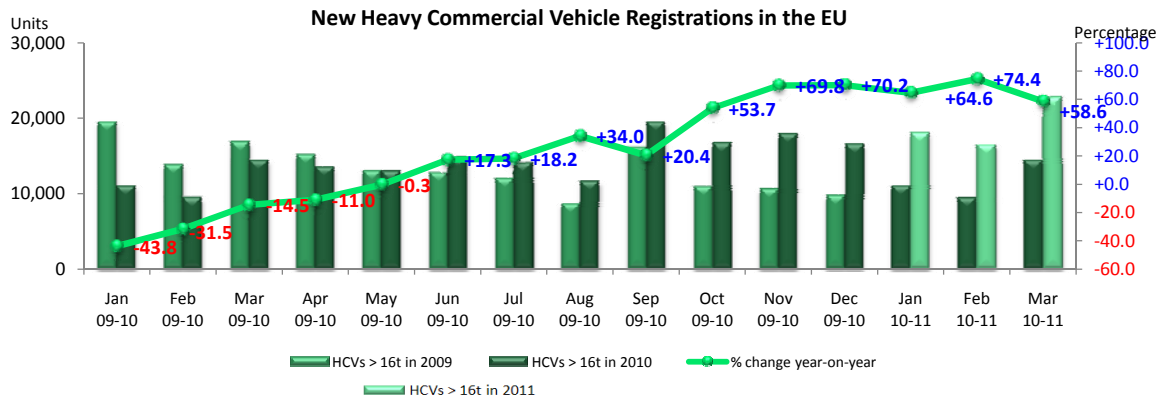
(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.

(⁵) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 27, 2011**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

27/4/11

	March '11	March '10	% Change	Jan-Mar '11	Jan-Mar '10	% Change
AUSTRIA	843	449	87.8%	1,784	1,092	63.4%
BELGIUM	1,076	800	34.5%	3,042	2,206	37.9%
BULGARIA	102	52	96.2%	248	130	90.8%
CZECH REPUBLIC	719	381	88.7%	1,626	942	72.6%
DENMARK	349	206	69.4%	938	519	80.7%
ESTONIA	58	12	383.3%	169	44	284.1%
FINLAND	299	186	60.8%	854	623	37.1%
FRANCE	4,630	2,917	58.7%	12,262	7,808	57.0%
GERMANY	9,609	6,926	38.7%	23,093	15,276	51.2%
GREECE	68	155	-56.1%	156	458	-65.9%
HUNGARY	291	124	134.7%	911	413	120.6%
IRELAND	129	130	-0.8%	350	378	-7.4%
ITALY ⁴	1,696	1,562	8.6%	5,186	4,430	17.1%
LATVIA	151	21	619.0%	302	50	504.0%
LITHUANIA ³	48	47	2.1%	529	130	306.9%
LUXEMBURG	111	85	30.6%	307	186	65.1%
NETHERLANDS	1,151	943	22.1%	3,554	2,738	29.8%
POLAND	1,721	692	148.7%	3,867	1,698	127.7%
PORTUGAL	287	216	32.9%	905	639	41.6%
ROMANIA	296	134	120.9%	789	349	126.1%
SLOVAKIA	370	132	180.3%	1,011	395	155.9%
SLOVENIA ³	149	66	125.8%	398	174	128.7%
SPAIN	1,559	1,058	47.4%	4,198	2,905	44.5%
SWEDEN	560	426	31.5%	1,309	1,025	27.7%
UNITED KINGDOM	4,320	3,446	25.4%	8,586	6,075	41.3%
EUROPEAN UNION¹	30,592	21,166	44.5%	76,374	50,683	50.7%
EUROPEAN UNION (EU15)	26,687	19,505	36.8%	66,524	46,358	43.5%
EU (New Members)	3,905	1,661	135.1%	9,850	4,325	127.7%
ICELAND	1	2	-50.0%	5	4	25.0%
NORWAY	478	342	39.8%	1,151	872	32.0%
SWITZERLAND	429	336	27.7%	1,069	823	29.9%
EFTA	908	680	33.5%	2,225	1,699	31.0%
TOTAL EUROPE (EU+EFTA)	31,500	21,846	44.2%	78,599	52,382	50.0%
EU15+EFTA	27,595	20,185	36.7%	68,749	48,057	43.1%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

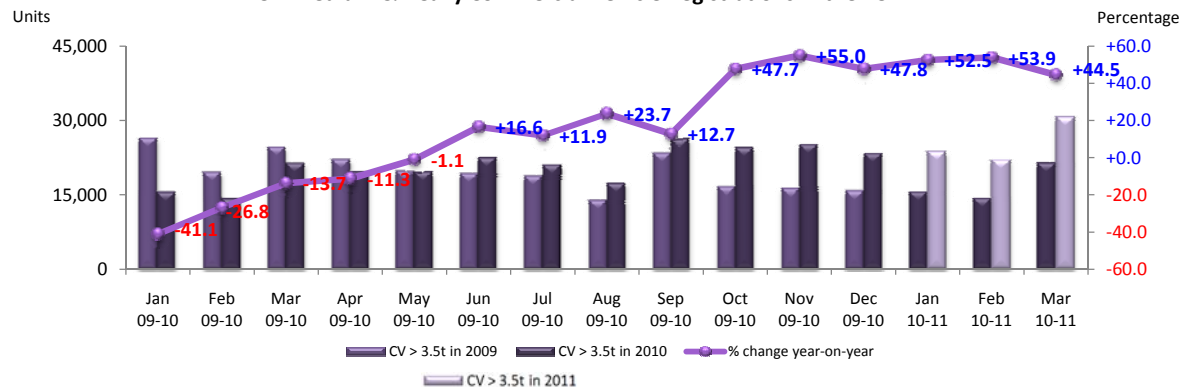
(²) Excluding Buses and Coaches

(³) estimates

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New Medium & Heavy Commercial Vehicle Registrations in the EU



This information is available on the ACEA website:

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 27, 2011**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

27/4/11

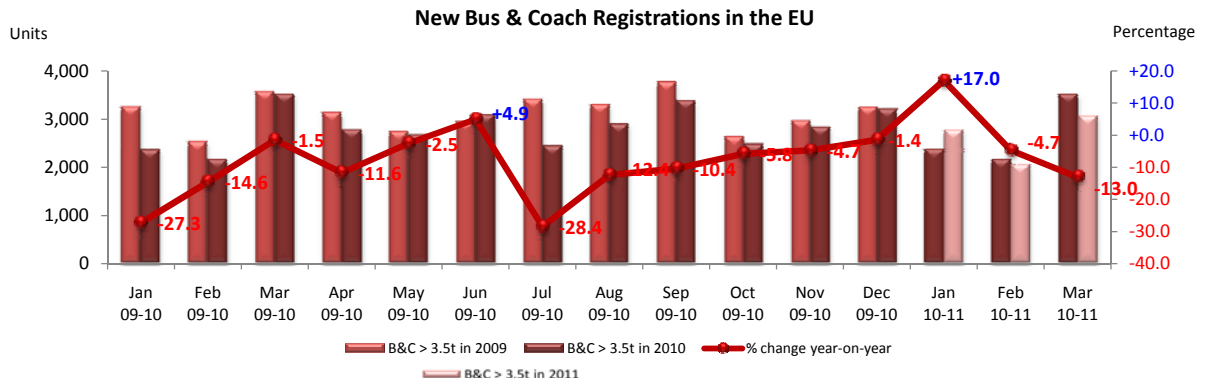
	March '11	March '10	% Change	Jan-Mar '11	Jan-Mar '10	% Change
AUSTRIA	41	73	-43.8%	140	189	-25.9%
BELGIUM	88	83	6.0%	243	259	-6.2%
BULGARIA	1	1	0.0%	2	30	-93.3%
CZECH REPUBLIC	84	37	127.0%	124	93	33.3%
DENMARK	10	78	-87.2%	70	114	-38.6%
ESTONIA	2	4	-50.0%	8	4	100.0%
FINLAND	26	58	-55.2%	78	134	-41.8%
FRANCE	514	538	-4.5%	1,264	1,438	-12.1%
GERMANY	372	456	-18.4%	1,036	1,090	-5.0%
GREECE	11	17	-35.3%	30	33	-9.1%
HUNGARY	22	24	-8.3%	45	61	-26.2%
IRELAND	9	16	-43.8%	35	29	20.7%
ITALY ³	487	386	26.2%	1,536	1,112	38.1%
LATVIA	15	0		50	3	1566.7%
LITHUANIA ²	1	1	0.0%	5	1	400.0%
LUXEMBURG	14	19	-26.3%	75	83	-9.6%
NETHERLANDS	88	56	57.1%	134	97	38.1%
POLAND	143	73	95.9%	317	203	56.2%
PORTUGAL	56	35	60.0%	135	138	-2.2%
ROMANIA	8	40	-80.0%	26	115	-77.4%
SLOVAKIA	6	29	-79.3%	26	86	-69.8%
SLOVENIA ²	18	27	-33.3%	29	54	-46.3%
SPAIN	284	183	55.2%	856	504	69.8%
SWEDEN	86	41	109.8%	342	210	62.9%
UNITED KINGDOM	670	1,239	-45.9%	1,289	1,959	-34.2%
EUROPEAN UNION¹	3,056	3,514	-13.0%	7,895	8,039	-1.8%
EUROPEAN UNION (EU15)	2,756	3,278	-15.9%	7,263	7,389	-1.7%
EU (New Members)	300	236	27.1%	632	650	-2.8%
ICELAND	2	3	-33.3%	5	5	0.0%
NORWAY	51	81	-37.0%	229	240	-4.6%
SWITZERLAND	49	44	11.4%	96	109	-11.9%
EFTA	102	128	-20.3%	330	354	-6.8%
TOTAL EUROPE (EU+EFTA)	3,158	3,642	-13.3%	8,225	8,393	-2.0%
EU15+EFTA	2,858	3,406	-16.1%	7,593	7,743	-1.9%

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Press Release

**PRESS EMBARGO FOR ALL DATA :
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PROVISIONAL EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

27/4/11

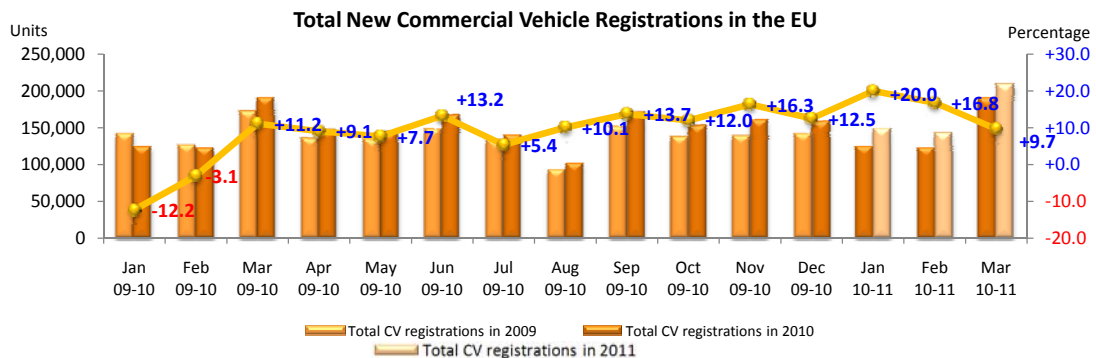
	March '11	March '10	% Change	Jan-Mar '11	Jan-Mar '10	% Change
AUSTRIA	4,035	3,075	31.2%	9,533	7,088	34.5%
BELGIUM	7,880	6,835	15.3%	21,408	17,662	21.2%
BULGARIA	298	281	6.0%	769	760	1.2%
CZECH REPUBLIC	1,945	1,303	49.3%	4,433	3,421	29.6%
DENMARK	2,420	1,643	47.3%	6,360	4,263	49.2%
ESTONIA	202	116	74.1%	560	263	112.9%
FINLAND	1,667	1,080	54.4%	4,444	3,123	42.3%
FRANCE	46,363	42,933	8.0%	123,222	110,387	11.6%
GERMANY	30,730	25,740	19.4%	76,426	58,401	30.9%
GREECE	655	1,526	-57.1%	2,085	4,739	-56.0%
HUNGARY	1,133	772	46.8%	3,286	2,165	51.8%
IRELAND	1,710	1,592	7.4%	5,363	5,425	-1.1%
ITALY ²	22,365	29,659	-24.6%	59,367	66,236	-10.4%
LATVIA	256	66	287.9%	565	134	321.6%
LITHUANIA	187	84	122.6%	878	218	302.8%
LUXEMBURG	469	378	24.1%	1,248	1,021	22.2%
NETHERLANDS	7,323	6,150	19.1%	22,603	18,034	25.3%
POLAND	5,495	3,949	39.1%	13,053	9,598	36.0%
PORTUGAL	3,678	4,134	-11.0%	9,736	10,724	-9.2%
ROMANIA	1,079	519	107.9%	2,529	1,268	99.4%
SLOVAKIA	808	848	-4.7%	2,267	3,004	-24.5%
SLOVENIA	863	548	57.5%	2,101	1,448	45.1%
SPAIN	13,389	14,132	-5.3%	32,869	33,790	-2.7%
SWEDEN	4,875	3,732	30.6%	12,135	8,943	35.7%
UNITED KINGDOM	49,064	39,376	24.6%	82,216	63,249	30.0%
EUROPEAN UNION¹	208,889	190,471	9.7%	499,456	435,364	14.7%
EUROPEAN UNION (EU15)	196,623	181,985	8.0%	469,015	413,085	13.5%
EU (New Members)	12,266	8,486	44.5%	30,441	22,279	36.6%
ICELAND	17	21	-19.0%	62	66	-6.1%
NORWAY	3,687	3,073	20.0%	9,680	7,699	25.7%
SWITZERLAND	3,124	2,759	13.2%	8,159	6,743	21.0%
EFTA	6,828	5,853	16.7%	17,901	14,508	23.4%
TOTAL EUROPE (EU+EFTA)	215,717	196,324	9.9%	517,357	449,872	15.0%
EU15+EFTA	203,451	187,838	8.3%	486,916	427,593	13.9%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) Due to the unavailability of data from Italy since January 2011, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.

(*) estimates

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